

Revision 2020.Q1.0 2020-02-05

TABLE OF CONTENTS

1. About this User Guide	6	
GLOSSARY		6
2. Lighthouse overview	8	
2.1 Lighthouse VM host requirements		8
 2.2 Lighthouse architecture 2.2.1 Lighthouse to Node interactions 2.2.2 User to Lighthouse interactions 2.2.3 Node organization and filtering 2.2.4 Multiple Instance Feature 		8 9 9 10 10
3. Lighthouse VM installation	11	
3.1 Lighthouse VM components		11
 3.2 VMware vSphere 6.0 via the VMware vSphere 6.0 client on Windows 3.2.1 Launch the vSphere Client and connect to a vSphere instance. 3.2.2 Import the Lighthouse VM Open Volume Format (.ovf) image 3.2.3 Launch the Opengear Lighthouse virtual machine 3.2.4 Access the console of a running but headless Opengear Lighthouse instance 		11 12 12 14 14
3.3 VMware Workstation Player on Windows as host		15
3.4 VMware Workstation Pro on Windows as host		16
3.5 VMware Workstation Player or Pro on Fedora Workstation as host		16
3.6 Local deployment on Hyper-V running on Windows 10/Windows Server 2016		16
3.7 Remote Hyper-V deployment with pre-authenticated user		17
3.8 Remote Hyper-V deployment with different user		17
3.9 VirtualBox on Windows as host		18
3.10 VirtualBox on macOS as host		19
3.11 VirtualBox on Ubuntu as host		20
3.12 VirtualBox on Fedora Workstation as host		21
3.13 Virtual Machine Manager (KVM) on Ubuntu as host		21
3.14 Boxes on Fedora Workstation as host		22
3.15 Boxes on CentOS as host		22
3.16 Azure environment		23
3.17 Amazon Web Services (AWS) environment		24
4. First boot of the Lighthouse VM	27	
5. Initial system configuration	29	
5.1 Lighthouse IP addressing		29
5.2 Loading Lighthouse		29
5.3 Login to Lighthouse		30

	5.4 Network connections		32
	5.5 Setting the Lighthouse hostname		33
	5.6 Adding external IP addresses manually (optional)		33
	5.7 Setting the Lighthouse internal clock		35
	5.8 Examine or modify the Lighthouse SSL certificate		36
	5.9 Examine or modify Lighthouse Session Settings		36
	5.10 Examine or change the MTU of the Lighthouse VPN tunnel		37
	5.11 Enable or modify SNMP Service		37
	5.12 Cellular Health Settings		38
	5.13 Lighthouse MIBs		39
_		46	
b.	Shut Down or Restart Lighthouse	46	4.0
	6.1 Shut down a running Lighthouse instance		46
	6.2 Restarting a running Lighthouse instance		46
7.	Using Lighthouse	46	
	7.1 Licensing third-party nodes before enrollment 7.1.1 Adding a license using the Lighthouse UI 7.1.2 Showing installed licenses in the Lighthouse UI 7.1.3 Showing installed licenses via the Local Terminal		<i>47</i> 47 47 48
	7.2 Enrolling nodes 7.2.1 Enrollment overview 7.2.2 Enrollment bundles 7.2.3 Creating an enrollment bundle 7.2.4 Structure of an enrollment bundle 7.2.5 Enrollment via Lighthouse Web UI 7.2.6 Enrollment via Node Web UI 7.2.7 Lighthouse Enrollment via OM, ACM, CM, and IM Web UI 7.2.8 Mass Enrollment using ZTP 7.2.9 Enrollment via USB drive		49 49 49 50 51 52 54 54 55
	7.3 The Enrolled Nodes page		56
	7.4 Filtering pages displaying nodes 7.4.1 Filtering using the Free Text Search field 7.4.2 Filtering using the Smart Group Filtering drop-down menu 7.4.3 Filtering using the Managed Device Filtering drop-down menu		<i>57</i> 57 58 58
	7.5 Creating Smart Groups		59
	7.6 Editing an existing Smart Group		60
	7.7 Creating Managed Device Filters		61
	7.8 Editing an existing Managed Device Filter		62
	7.9 Connecting to a node's web-management interface		63
	7.10 Connecting to a node's serial ports via Console Gateway 7.10.1 Access via HTML5 Web Terminal 7.10.2 Access via SSH 7.10.3 Example Console Gateway session		63 64 64

8. Lighthouse user management	67	
8.1 Password fields in Lighthouse		67
8.2 Creating new groups		67
8.3 Modifying existing groups		68
8.4 A note on default netgrp Lighthouse group		69
8.5 Creating new users		69
8.6 Modifying existing users		71
8.7 Deleting users		72
8.8 Disabling a Lighthouse root user		72
8.9 Configuring AAA 8.9.1 LDAP Configuration 8.9.2 RADIUS configuration 8.9.3 TACACS+ configuration		72 73 74 75
9. Lighthouse central configuration	77	
9.1 Creating new users and groups templates		77
9.2 Modifying existing users and groups templates		79
9.3 Deleting users or groups from a template		80
9.4 Deleting users and groups templates		80
9.5 Creating new authentication templates		81
9.6 Modifying existing authentication templates		82
9.7 Deleting authentication templates		83
9.8 Creating new script templates		83
9.9 Modifying existing script templates		84
9.10 Deleting script templates		85
9.11 Apply Templates		86
9.12 Manually Activate Secure Provisioning or Software Defined Infrastructure via Template		88
10. Multiple Instance	89	
10.1 Licensing		89
10.2 Setting up a multiple instance		89
10.3 Multiple instance configuration		91
10.4 Disconnecting a secondary instance		92
10.5 Promoting a secondary instance		93
10.6 Upgrading a multiple instance Lighthouse		93
11. Command line tools	95	
11.1 node-info		95
11.2 node-upgrade		96

11.3 ogadduser		97
11.4 ogconfig-cli 11.4.1 Commands to try from within the ogconfig-cli tool 11.4.2 Config searches using ogconfig-cli 11.4.3 Changing a configuration from within ogconfig-cli 11.4.4 Configuration validation from within ogconfig-cli 11.4.5 Modify LHVPN keepalive timeout for different sized deployments with ogconfig-cli 11.4.6 Support for mounting the hard disks with ogconfig-cli 11.4.7 Support for multiple instance Lighthouse with ogconfig-cli		98 98 98 98 99 99
11.5 oglicdump		100
11.6 cron		101
11.7 sysflash		102
11.8 Selecting nodes using shell-based tools 11.8.1 Select all nodes 11.8.2 Running commands on selected nodes		<i>102</i> 102 102
12. System upgrades	104	
12.1 Upgrading the system from within Lighthouse		104
12.2 Upgrading the Lighthouse system via the Local Terminal		105
13. Troubleshooting	106	
 13.1 Finding the current Lighthouse instance version 13.1.1 Using the web UI 13.1.2 Via the local Lighthouse shell 13.1.3 Other information sources related to a Lighthouse instance's version 		<i>106</i> 106 106 106
13.2 Technical support reports 13.2.1 Generate a support report via the Lighthouse interface 13.2.2 Generate a support report via the local terminal		<i>107</i> 107 108
13.3 Configuration Backup		109
13.4 Configuration Restore		110
13.5 Returning a Lighthouse instance to factory settings		111
14. FUI A and GPI	113	

1. About this User Guide

This manual covers Lighthouse and is current as of 2020.Q1.0. When using a minor release, there may or may not be a specific version of the user guide for that release. The current Lighthouse user guide can always be found here.

NOTE: OPERATIONS MANAGER support is partial for this release. Mass node enrollment using ZTP, enrollment via USB drive, **Access Web UI** functionality, and SNMP information are not currently supported for OPERATIONS MANAGER nodes. All template types are supported.

GLOSSARY

Terms used in this guide to define Lighthouse elements and concepts are listed below.

TERM	DEFINITION
AUTHDOWNLOCAL (RADIUS/LDAP/AAA)	When this authentication option is selected, if remote authentication fails because the user does not exist on the remote AAA server, the user is denied access.
AUTHLOCAL (RADIUS/LDAP/AAA)	When this authentication option is selected, if remote authentication fails because the user does not exist on the remote AAA server, Lighthouse tries to authenticate the user using a local account.
CELLULAR HEALTH	Status of the cellular connection of a node.
DARK MODE	Changes the user interface to display mostly dark colors, reducing the light emitted by device screens.
ENROLLMENT	Connecting a node to Lighthouse
ENROLLMENT BUNDLE	Used to assign a number of tags to a set of nodes when they are enrolled. During enrollment, the bundle is specified using its name, and a bundle-specific enrollment token.
ENROLLED NODE	Node that has been connected to Lighthouse and is ready for use.
ENROLLMENT TOKEN	A password that authorizes the node with Lighthouse. Used when performing Node-based, or ZTP enrollment.
INSTANCE	A single running Lighthouse.
LIGHT MODE	Changes the user interface to display mostly light colors. This is the default UI setting.
LIGHTHOUSE	System for accessing, managing and monitoring Opengear console servers.
LIGHTHOUSE ENTERPRISE	Offers an elevated centralized management solution with additional functionality. It supports growing trends such as edge computing and SDWAN with High Availability and Remote IP Access.

LIGHTHOUSE VPN	The OpenVPN based connections that the Lighthouse instance has with the nodes it is managing
LOCALAUTH (RADIUS/LDAP/AAA)	When this authentication option is selected, if local authentication fails, Lighthouse tries to authenticate the user using a remote AAA server.
MANAGED DEVICE	A device that is managed via a node through a serial, USB, or network connection.
MULTIPLE INSTANCE	Access nodes through multiple Lighthouse instances at the same time,
NODE	A device that can be enrolled with Lighthouse, allowing it to be accessed, managed, and monitored. Currently, Opengear console servers are supported on a standard license, with support for other vendors Console Servers available as an add-on.
PENDING NODE	A node that has been connected to Lighthouse and has been configured with a VPN Tunnel, but which has not yet been approved for access, monitoring, or management. The approval operation can be automated by configuring Lighthouse to auto- approve nodes.
PRIMARY INSTANCE	The main instance of Lighthouse used for updating configuration and node enrollment.
REPLICATION	Automatic copying of the primary Lighthouse database to any connected dependent instances. Replication ensures that these instances mirror the same information and maintains connections to the same nodes.
ROLE	A set of access rights for a particular group. Three roles are defined within Lighthouse: Lighthouse Administrator, Node Administrator, and Node User.
SECONDARY/DEPENDENT INSTANCES	Redundant instances of Lighthouse that are used to access Lighthouse information and connected nodes.
SMART GROUP	Dynamic filter used to search for particular nodes, or for defining the access rights of a group of users. Smart Groups use node properties, as well as tags defined by users.
TAG	User-defined attribute and value that is assigned to one or more nodes. Tags are used when creating Smart Groups for filtering views or access to nodes.

2. Lighthouse overview

2.1 Lighthouse VM host requirements

To host Lighthouse, the VM needs to be configured to support a 10GB SCSI disk. If you plan on running NetOps Secure Provisioning or SDI/IP Access, you will need a second 120GB disk.

- Lighthouse deploys as an application running in a Linux-based virtual machine (VM). The
 Lighthouse binary is available in open (for VM managers such as Boxes, KVM, and VirtualBox),
 VMware and Hyper-V specific Virtual Machine formats, image format. Lighthouse can also be run
 through cloud hosting services including Amazon's AWS, and Microsoft Azure.
- To run a Lighthouse VM, the host computer must be able to run a VM manager and at least one full 64-bit Linux-based virtual machine.
- To host Lighthouse, the VM needs to be configured to support:
 - 10GB SCSI disk.
 - o 1 x network interface card, preferably paravirtualised (virtio, vmxnet3), Realtek rtl8139, or Intel e1000 are also supported, bridged.
 - VGA console for initial setup.

To dimension CPU and RAM resources, follow these guidelines:

CPU and RAM utilization increase with the number of enrolled nodes.

For small deployments (Up to 500 nodes), allocate:

- 2 x 64-bit CPU cores.
- 8GB RAM.

For medium deployments (between 500 and 1000 nodes), allocate:

- 4 x 64-bit CPU cores.
- 18GB RAM.

For large deployments (more than 1000), allocate:

- 4 x 64-bit CPU cores.
- 32GB RAM.

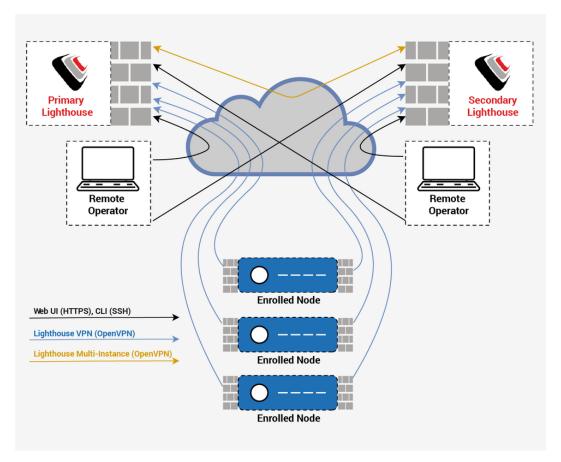
For large deployments, please contact us for guidance on the deployment options, including low and zero-touch enrollment. The performance and limitations are dependent on network deployment.

Additionally, Lighthouse VPN keepalive timeout needs to be modified according to the size of deployment.

2.2 Lighthouse architecture

Lighthouse provides a platform for centrally accessing, managing, and monitoring Opengear console servers.

Console servers connect to a central Lighthouse instance over an OpenVPN tunnel, and are accessed, managed, and monitored via services transported over the VPN tunnel. In Lighthouse terminology, the console server is referred to as the node.



NOTE: This diagram depicts High Availability. Without a secondary Lighthouse set up, the diagram remains the same but without the secondary elements.

2.2.1 Lighthouse to Node interactions

For management and monitoring operations, Lighthouse queries and pushes data to and from a REST API on the node.

When a node is enrolled in Lighthouse, Lighthouse generates an X.509 certificate. This certificate authenticates the OpenVPN tunnel and provides the node access to the Lighthouse REST API. The node also imports a Certificate Authority from Lighthouse and uses that to allow Lighthouse access to the node's REST API. Lighthouse also provides a public SSH key to the node, which allows Lighthouse to access the node's serial ports via SSH.

For serial access, a node's serial port subsystem is connected to via SSH. Users can also access the node's Web UI, which is reverse-proxied through the VPN tunnel.

2.2.2 User to Lighthouse interactions

Users interact with Lighthouse via an Ember.js JavaScript application, which communicates with Lighthouse via a REST API. This REST API can integrate Lighthouse into other systems. Documentation for this API is available for direct customer use.

While Lighthouse supports REST API versions v1, v1.1, v2, v3, v3.1 and v3.2, some of the endpoints in v1, v1.1, and v2 have been deprecated, meaning the functionality and expected request body may be different. We advise using the v3.2 to ensure the latest available functionality.

2.2.3 Node organization and filtering

To help search, organize, and filter access to nodes, Lighthouse uses **Smart Groups** which allow node properties and user-supplied **tags**, consisting of a name and value, to be compiled into a search expression. These search expressions can be saved and used to filter the various lists of nodes in the Web UI, for example when selecting a serial port to connect to or to connect to the node's Web UI. They can also be used for selecting the nodes that a particular group of users can access.

To help locate managed devices, Lighthouse includes **Managed Device Filtering** which allows users to search for port labels on a node. This search can be saved and applied on the **MANAGE > MANAGED DEVICES > Console Gateway** page.

2.2.4 Multiple Instance Feature

Starting with version 5.3, Lighthouse offers a Multiple Instance feature that allows you to set up a secondary or dependent instance of Lighthouse that automatically receives updates from a primary Lighthouse instance and maintains connections to all of its remote nodes.

Secondary instances are read-only. They may be used to view Lighthouse information specific to that instance, and to connect to its nodes via pmshell. Configuration changes must be performed on the primary instance, which will then update the information displayed on the secondary instance.

The multiple instance feature has the following limitations:

- Up to ten secondary instances can be enrolled.
- Multiple instance support is available starting with Lighthouse 5.3.
- Secondary Lighthouse instances are read-only. We recommended that you preconfigure instance specific settings such as hostname, external endpoints, and time zone on a secondary instance before adding it to the primary in a normal way through UI.
- Dependent Lighthouse instances must have zero nodes enrolled before being enrolled to the primary Lighthouse.
- Removing a dependent Lighthouse instance will initiate a factory reset.
- If external endpoints on the primary or secondary Lighthouses are updated after a secondary Lighthouse has been enrolled, it may break replication.
- Only Opengear nodes with a version that supports multiple instance will connect to the secondary instance, which means CS 4.4.1, or later and NGCS 19.Q2.0 or later. Nodes that don't support multiple instance will behave normally on the primary.
- The secondary instance UI offers a limited display.

See Chapter 10 for specific information on using the multiple instance feature.

3. Lighthouse VM installation

To host Lighthouse, the VM needs to be configured to support a 10GB SCSI disk. If you plan on running NetOps Secure Provisioning or SDI/IP Access, you will need a second 120GB disk.

3.1 Lighthouse VM components

Lighthouse VM is available in several formats:

- An Open Volume Format file lighthouse-20.Q1.0-ovf.zip inside a PKZip archive. This is for use with virtual machine managers such as KVM and Virtual Box.
- A VMware configuration file lighthouse-20.Q1.0-vmx.zip —inside a PKZip archive. This is for use with virtual machine managers from VMware.
- A raw (.hdd) file, lighthouse-20.Q1.0-raw.hdd.tar. This file has been compressed with tar and is for use with hosting services such as ElasticHosts.
- An Open Virtual Appliance file lighthouse-20.Q1.0.ova. This is for use with virtual
 machine managers such as VM and Virtual Box as well as for use with virtual machine managers
 from VMware.
- A Hyper-V configuration file with Powershell script lighthouse-20.Q1.0-hyperv.zip inside a PKZip archive. This is for use in Microsoft Hyper-V deployment.
- A Microsoft Azure file, lighthouse-azure.zip for deploying on Azure.
- An Amazon Web Services bootstrap shell script aws bootstrap.sh for deploying on AWS.
- An upgrade file, lighthouse-20.Q1.0.1h_upg.
- The optional lighthouse-nom.vhd file for NetOps.

NOTE: The NetOps disk is only required to run NetOps modules (including Secure Provisioning, and IP Access) or to run a Docker container on Lighthouse. To install:

- 1. Upload the lighthouse-nom. vhd file for netops.
- 2. Go to images.
- 3. Create a new image.
- 4. Choose the boot disk by navigating to the storage explorer and selecting the lighthouse.vhd disk image. Optionally add the netops disk under managed disks.

3.2 VMware vSphere 6.0 via the VMware vSphere 6.0 client on Windows

This procedure assumes VMware vSphere 6.0 is installed and running on available hardware. User must have access to a Windows computer on which the VMware vSphere 6.0 client is installed and that this installed client application can connect to and manage the VMware Sphere 6.0 instance. Finally, a copy of the Lighthouse binary in Open Volume Format is required, the .ovf file, either copied to the Windows computer running the VMware vSphere 6.0 client or available via a URL.

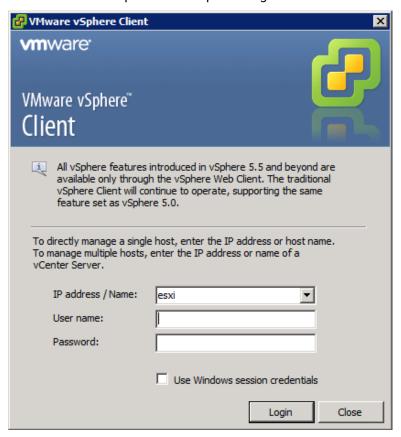
This procedure was tested using the VMware Sphere Client 6.0 running on Windows 7 Enterprise SP 1.

3.2.1 Launch the vSphere Client and connect to a vSphere instance.

1. Launch the VMware vSphere Client. The simplest way is to use the **Start Menu** shortcut added during installation.

Start > All Programs > VMware > VMware vSphere Client

The VMware vSphere Client opens a login window.



- 2. Select the IP address or name of the VMware vSphere instance where Lighthouse will be installed from the **IP address/Name** drop-down list.
- 3. Enter the **User name** and **Password** required to gain management privileges to the selected VMware vSphere instance.
- 4. Click Login or press Return.

The login window displays progress text in the bottom left corner:

Connecting Loading inventory Loading main form Displaying main form

The **vSphere main form** window opens.

3.2.2 Import the Lighthouse VM Open Volume Format (.ovf) image

1. From the vSphere Client menu bar, choose **File > Deploy OVF Template**.

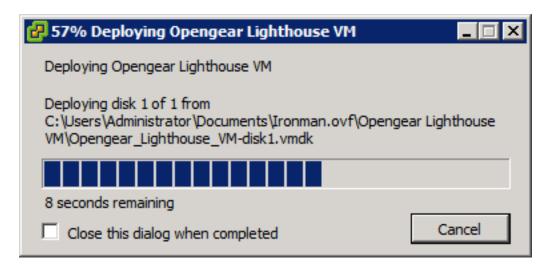
The **Deploy OVF Template** window appears, with the first stage, **Source**, pre-selected.

2. If the file Opengear Lighthouse VM.ovf is on a remote computer via a URL, enter this URL in the **Deploy from a file or URL** field. Otherwise, click **Browse**. An **Open** dialog appears.

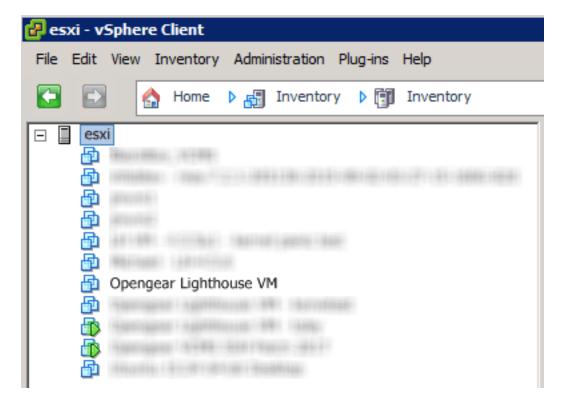
Navigate to the directory containing the file Opengear Lighthouse VM.ovf.

Select Opengear Lighthouse VM.ovf and click Open.

- 3. The Deploy OVF Template window opens again, with the Opengear Lighthouse VM.ovf file listed in the Deploy from a file or URL combo-box. Click Next.
- 4. The **OVF Template Details** stage appears, showing basic information about the Lighthouse VM encapsulated by the .ovf file. Click **Next**.
- 5. The **Name and Location** screen appears with the **Name** field pre-populated and pre-selected. The default name is **Opengear Lighthouse VM**. To change this, enter a new name. Click **Next**.
- 6. The **Disk Format** screen displays which data-store the Lighthouse VM's virtual disk uses, how much free space the virtual disk has available and which provisioning scheme is being used. Click **Next**.
- 7. The **Network Mapping** screen shows which destination or inventory network the Lighthouse VM's virtual network is mapped to. Click **Next**.
- 8. The **Ready to Complete** screen appears, listing the basic properties of the about-to-be-deployed virtual machine. To be able to power-up the new virtual machine after deployment, select the **Power on after deployment** checkbox. Click **Finish**.
- 9. The **Deploying Opengear Lighthouse VM** progress dialog appears.



10. Once deployment has finished the **Deployment Completed Successfully** alert appears. Click **Close**. The new virtual machine is now deployed and appears in the inventory list.



3.2.3 Launch the Opengear Lighthouse virtual machine

The vSphere Client provides several ways of launching a Virtual Machine hosted on a vSphere instance. Begin by selecting the Opengear Lighthouse VM from the vSphere Client's inventory list. The selected VM can then be launched by doing one of the following:

- Select Inventory > Virtual Machine > Power > Power On.
- Press Ctrl-B.
- Click the Power on the virtual machine link in the Basic Tasks section of the Getting Started tab.
 This option requires the Getting Started tab be front-most. If it is not already the front-most tab, make it active by clicking it.
- Select Inventory > Virtual Machine > Open Console and then:
 - o Click **Power On** in the console tool bar, or
 - o Choose VM > Power > Power On from the console menu bar, or
 - Press Ctrl-B.

NOTE: Only the fourth option above results in the running virtual machine being accessible from within the vSphere Client. The first three boot the Lighthouse VM and get it running headless.

3.2.4 Access the console of a running but headless Opengear Lighthouse instance

If direct interaction with a running but headless *Opengear Lighthouse VM* is required, open a console window.

Select the running Opengear Lighthouse VM in the vSphere Client's inventory list, then do one of the following:

- Select Inventory > Virtual Machine > Open Console or
- Right-click and select **Open Console** from the contextual menu that appears.

NOTE: A Lighthouse VM is running a bash shell with no other interactive options. As a result, when the vSphere Client opens its console window, the Lighthouse VM captures the mouse pointer, making it unavailable for use by any other window. Press **CTRL+ALT** to release the pointer.

3.3 VMware Workstation Player on Windows as host

Follow these steps when VMware Workstation Player is installed on the host Windows machine. VMware-ready virtual machine files are stored in C:\Users\%USERNAME%\Virtual Machines\. This is the location selected by default by VMware Workstation Player. If another location is preferred, adjust this procedure as required.

Prepare the Lighthouse VM file for import into VMware Workstation Player.

- 1. Move the lighthouse-20.Q1.0-vmx.zip archive to C:\Users\%USERNAME%\Virtual Machines\.
- 2. Right-click the archive and select **Extract all** from the contextual menu.
- 3. A Select a Destination and Extract Files dialog opens. By default, the location is the same folder as the archive is in: C:\Users\%USERNAME%\Virtual Machines\. Leave this as the destination folder.
- 4. Uncheck the Show extracted files when complete checkbox and then click Extract.
- 5. A folder called lighthouse is created inside C:\Users\%USERNAME%\Virtual Machines\.

Import the Opengear Lighthouse VM file into VMware Workstation Player.

- 1. Launch VMware Workstation Player.
- 2. Click Open a Virtual Machine.
- 3. Navigate to C:\Users\%USERNAME%\Virtual Machines\lighthouse\.

VMware Workstation Player points to Libraries > Documents and includes $C:\Users\%USERNAME\%\My\ Documents\$.

Assuming this is the case, double-click Virtual Machines and then double-click Lighthouse.

- 4. If only one file Lighthouse is visible, double-click it to add the Lighthouse 2020.Q1.0 virtual machine to the VMware Workstation 12 Player virtual machines list. If more than one file appears, double-click Lighthouse.vmx.
- 5. The Lighthouse virtual machine is added to the VMware Workstation 12 Player virtual machines list
- 6. With **Opengear Lighthouse VM** selected in the VMware Workstation 12 Player virtual machine list, click **Play virtual machine** to boot Lighthouse.

3.4 VMware Workstation Pro on Windows as host

This procedure assumes VMware Workstation Pro is already installed on the host Windows machine and that VMware-ready virtual machine files are stored in C:\Users\%USERNAME%\Virtual Machines\. If another location is preferred, adjust the steps as needed.

Prepare the Opengear Lighthouse VM file for import into VMware Workstation Pro.

- 1. Move the lighthouse-20.Q1.0.zip archive to C:\Users\%USERNAME%\Virtual Machines\.
- 2. Right-click the lighthouse-20.Q1.0-vmx.zip archive and select Extract all from the contextual menu.
- 3. A **Select a Destination and Extract Files** dialog opens. The location is the same folder as the PKZip archive is in: C:\Users\%USERNAME%\Virtual Machines\. Leave this as the destination folder.
- 4. Uncheck the Show extracted files when complete checkbox and then click Extract.
- 5. A folder called lighthouse is created inside C:\Users\%USERNAME%\Virtual Machines\.

Import the Opengear Lighthouse VM file into VMware Workstation Pro.

- 1. Click Open a Virtual Machine.
- 2. Navigate to C:\Users\%USERNAME%\Virtual Machines\lighthouse\.
- 3. VMware Workstation Pro points to Libraries > Documents and this library includes C:\Users\%USERNAME%\My Documents\. Double-click Virtual Machines and then double-click Lighthouse.
- 4. If only one file Lighthouse appears, double-click it to add the Lighthouse 2020.Q1.0 virtual machine to the VMware Workstation Pro virtual machines list. If more than one file appears, double-click Lighthouse.vmx.
- 5. The Lighthouse 2020.Q1.0 virtual machine is added to the VMware Workstation Pro virtual machines list.
- 6. With the **Opengear Lighthouse VM** selected in the **My Computer** listing and the subsequent **Opengear Lighthouse VM** tab open, click **Power on this virtual machine** to boot Lighthouse.

3.5 VMware Workstation Player or Pro on Fedora Workstation as host

VMware Workstation Player 12 cannot be installed on Fedora 25 without substantial reconfiguration of a base Fedora Workstation setup and leaves Fedora Workstation in a state that is unsupported by any external entity.

Opengear does not support this particular combination of host operating system and virtual machine manager.

3.6 Local deployment on Hyper-V running on Windows 10/Windows Server 2016

This procedure assumes Hyper-V is already installed on a Windows 10/Windows Server 2016 host machine and the required Zip archive, ironmam-hyperv.zip is in C:\Users\%USERNAME%\$\Downloads.

1. Unzip lighthouse-hyperv.zip.

- 2. Navigate to the extracted folder. Make sure lighthouse.vhd and lighthouse virtual machine registration.ps1 are in the folder.
- 3. Right-click and choose **Run with Powershell** to execute the Powershell script.
- 4. Leave the host name empty when prompted to deploy Lighthouse to local machine.
- 5. Launch Hyper-V Manager. Lighthouse should be registered as a new VM image under Virtual Machine.
- 6. Select **Lighthouse** from the list and click **Start** in the **Action Panel** to boot Opengear Lighthouse.

3.7 Remote Hyper-V deployment with pre-authenticated user

In this scenario, the user who performs Lighthouse deployment does not have local access to Hyper-V installed on Windows 2016. However, user has access to a Windows 10 which can manage the Hyper-V server remotely.

This procedure assumes Hyper-V is installed on Windows Server 2016 host machine and the required Zip archive <code>lighthouse-hyperv.zip</code> is in <code>C:\Users\%USERNAME%\$\Downloads</code>. Windows 10 is already configured to manage Hyper-V on Windows Server 2016. Windows 10 and Windows Server 2016 must have the same user (same password) created. The user who performs the deployment must have permission to both execute the Powershell script and deploy the image on Hyper-V.

- 1. Login to Windows 10 with the user mentioned above.
- 2. Unzip lighthouse-hyperv.zip
- 3. Navigate to the extracted folder. Make sure lighthouse.vhd and lighthouse virtual machine registration.ps1 are in the folder.
- 4. Right-click and choose **Run with Powershell** to execute the Powershell script.
- 5. Enter the fully qualified domain name for Windows Server 2016 when prompted to deploy Lighthouse to the remotely-managed Windows Server 2016 machine.
- 6. Launch Hyper-V Manager. Lighthouse should be registered as a new VM image under Virtual Machine for Windows Server 2016.
- 7. Select **Lighthouse** from the list and click **Start** in the **Action Panel** to boot Opengear Lighthouse.

3.8 Remote Hyper-V deployment with different user

In this scenario, the user who performs Lighthouse deployment does not have local access to Hyper-V installed on Windows Server 2016. However, user has access to Windows 10 which can manage the Hyper-V server remotely. The user who performs the deployment must have permission to both execute the Powershell script and deploy the image on Hyper-V. This procedure assumes Hyper-V is installed on Windows Server 2016 host machine and the required Zip archive, ironmam-hyperv.zip, is in C:\Users\%USERNAME%\$\Downloads. Windows 10 is already configured to manage Hyper-V on Windows Server 2016.

- 1. Login to windows 10 with a user who does not exist on Windows Server 2016.
- 2. Unzip lighthouse-hyperv.zip.
- 3. Navigate to the extracted folder. Make sure lighthouse.vhd and lighthouse virtual machine registration.ps1 are in the folder.
- 4. Right-click and choose **Run with Powershell** to execute the Powershell script.
- 5. Enter the fully qualified domain name for Windows Server 2016 when prompted to deploy Lighthouse to remotely -managed Windows Server 2016 machine.
- 6. Enter the user details created on Windows Server 2016 which has permission to deploy Hyper-V.
- 7. Launch Hyper-V Manager. Lighthouse should be registered as a new VM image under Virtual Machine for Windows Server 2016.
- 8. Select Lighthouse from the list and click Start in the Action Panel to boot Opengear Lighthouse.

3.9 VirtualBox on Windows as host

NOTE: when a Skylake processor is available, we **do not** recommend the use of VirtualBox.

NOTE: We recommend that VirtualBox users customize their instances and change their network cards to one other than e1000. We also suggest virtio for better performance.

This procedure assumes VirtualBox is already installed on the host machine and the required PKZip archive, lighthouse-20.Q1.0-ovf.zip is in C:\Users\%USERNAME%\$\Downloads.

- 1. Unzip lighthouse-ovf. It may appear as lighthouse-20.Q1.0-ovf.zip depending on the Windows Explorer preference settings).
- 2. Right-click the lighthouse-ovf archive and select Extract all from the contextual menu.
- 3. The Select a Destination and Extract Files dialog opens. The destination is C:\Users\%USERNAME%\Downloads\Lighthouse-ovf.
- 4. Uncheck the **Show extracted files when complete** checkbox and edit the destination by removing Lighthouse-ovf from the path.
- 5. Click **Extract**.
- 6. A folder called lighthouse-ovf is created inside C:\Users\%USERNAME%\Downloads\.
- 7. Launch VirtualBox.
- 8. The Oracle VM VirtualBox Manager window appears.
- 9. Choose File > Import Appliance.
- 10. The **Appliance to import** dialog opens.
- 11. Click Expert Mode.
- 12. The Appliance to import dialog changes from Guided Mode to Expert Mode.
- 13. Click the icon of a folder with an upward pointing arrow superimposed. This icon is to the far right of the **Appliance to import** field.
- 14. The Open File dialog appears with C:\Users\%USERNAME%\Documents as the current folder.
- 15. Navigate to C:\Users\%USERNAME%\Downloads\Lighthouse.ovf\Opengear Lighthouse VM\.
- 16. Select the file Opengear Lighthouse VM and click Open.
- 17. Double-click the text vm in the Name row and Configuration column to make it editable.
- 18. Type **Opengear Lighthouse VM** and press **Enter**.
- 19. Click Import.
- 20. A new virtual machine, called **Opengear Lighthouse VM** is added to the list of virtual machines available to Virtual Box.
- 21. Select Opengear Lighthouse VM from the list.
- 22. Choose **Machine > Settings**. Or click the **Settings** icon in the **VirtualBox Manager** toolbar or press Control+S.
- 23. The **Opengear Lighthouse VM Settings** dialog appears.
- 24. Click the **System** option in the list of options running down the left-hand side of the dialog.
- 25. The dialog shows the **System** options available as three tabs: **Motherboard**, **Processor**, and **Acceleration**. Depending on the underlying hardware platform, **Acceleration** may be greyed-out and unavailable. The **Motherboard** tab is preselected.
- 26. In the Motherboard tab, select the Hardware Clock in UTC Time checkbox.
- 27. Click **OK** or press Return.
- 28. Select **Opengear Lighthouse VM** from the list and click **Start** in the **Oracle VM VirtualBox Manager** toolbar to boot Lighthouse. Double-clicking **Opengear Lighthouse VM** in the list also boots Lighthouse.

NOTE: Selecting the **Hardware Clock in UTC Time** checkbox is necessary because Lighthouse expects the hardware clock to be set to UTC, not local time. Unlike other Virtual Machine Managers, Virtual Box both exposes this option as a user-adjustable setting and does not set it to UTC by default.

3.10 VirtualBox on macOS as host

VirtualBox should already installed on the host macOS machine and the required PKZip archive, lighthouse-20.Q1.0-ovf.zip is in ~/Downloads.

1. Unzip lighthouse-20.Q1.0-ovf.zip.

This creates a folder — Lighthouse-ovf — in ~/Downloads that contains the following files and folders:

```
Lighthouse-ovf

Opengear Lighthouse VM

Opengear Lighthouse VM.ovf

Opengear_Lighthouse_VM-disk1.vmdk
```

- 2. Launch Virtual Box.
 - The Oracle VM VirtualBox Manager window appears.
- 3. Choose File > Import Appliance or press Command+I.
- The Appliance to import dialog sheet slides down from the Oracle VM VirtualBox Manager toolbar.
- 5. Click **Expert Mode**.
 - The **Appliance to import** dialog sheet changes from **Guided Mode** to **Expert Mode**.
- 6. Click the icon of a folder with an upward pointing arrow superimposed. This icon is to the far-right of the **Appliance to import** field.
- 7. The **Open File** dialog sheet slides down from the **Oracle VM VirtualBox Manager** toolbar. This sheet opens with \sim /Documents as the current folder.
- 8. Navigate to ~/Downloads/Lighthouse.ovf/Opengear Lighthouse VM/.
- 9. Select Opengear Lighthouse VM and click Open. (Depending on the Finder Preferences settings, the file may present as Opengear Lighthouse VM.ovf.)
- 10. Double-click the text vm in the Name row and Configuration column to make it editable.
- 11. Type Opengear Lighthouse VM and hit Return.
- 12. Click Import.
 - A new virtual machine, called **Opengear Lighthouse VM** is added to the list of virtual machines.
- 13. Select **Opengear Lighthouse VM** from the list.
- 14. Choose **Machine > Settings**. Or click the **Settings** icon in the VirtualBox Manager toolbar. The **Opengear Lighthouse VM Settings** dialog appears.
- 15. Click the **System** option in the dialog's toolbar.
- 16. The dialog shows the **System** options available as three tabs: **Motherboard**, **Processor**, and **Acceleration**. (Depending on the underlying hardware platform, **Acceleration** may be greyed-out and unavailable). The **Motherboard** tab is preselected.
- 17. In the Motherboard tab, select the Hardware Clock in UTC Time checkbox.
- 18. Click **OK** or press Return.
- 19. Select **Opengear Lighthouse VM** from the list and click **Start** in the **Oracle VM VirtualBox Manager** toolbar to boot Lighthouse. Double-clicking **Opengear Lighthouse VM** in the list also boots Lighthouse.

NOTE: Selecting the **Hardware Clock in UTC Time** checkbox is necessary because Lighthouse expects the hardware clock to be set to UTC, not local time. Unlike other Virtual Machine Managers, Virtual Box both exposes this option as a user-adjustable setting and does not set it to UTC by default.

NOTE: By default, VirtualBox stores virtual machines in ~/VirtualBox VMs. If this is the first virtual machine setup by VirtualBox, it creates the VirtualBox VMs folder in the current user's home-directory and a folder — Opengear Lighthouse VM — inside the VirtualBox VMs folder. The Opengear Lighthouse VM folder contains the files and folders which make up Lighthouse when run under Virtual Box.

3.11 VirtualBox on Ubuntu as host

Before beginning, make certain that VirtualBox and all required support files are installed on the host machine and the PKZip archive, lighthouse-20.Q1.0-ovf.zip is in ~/Downloads.

1. Unzip lighthouse-20.Q1.0-ovf.zip.

This creates a folder — Lighthouse-ovf — in \sim /Downloads that contains the following files and folders:

```
Lighthouse-ovf

Opengear Lighthouse VM

Opengear Lighthouse VM.ovf

Opengear_Lighthouse_VM-disk1.vmdk
```

- 2. Launch Virtual Box.
- 3. The Oracle VM VirtualBox Manager window appears.
- 4. Choose File > Import Appliance.
- 5. The **Appliance to import** dialog opens.
- 6. Click Expert Mode.
- 7. The Appliance to import dialog changes from Guided Mode to Expert Mode.
- 8. Click the icon of a folder with an upward pointing arrow superimposed. This icon is to the far right of the **Appliance to import** field.
- 9. A file-navigation dialog, Choose a virtual appliance to import, opens with ~/Documents as the current folder.
- 10. Navigate to ~/Downloads/Lighthouse.ovf/Opengear Lighthouse VM/.
- 11. Select Opengear Lighthouse VM.ovf and click Open.
- 12. Double-click the text vm in the Name row and Configuration column to make it editable.
- 13. Type **Opengear Lighthouse VM** and hit Return.
- 14. Click Import.
- 15. A new virtual machine, called **Opengear Lighthouse VM** is added to the list of virtual machines available to Virtual Box.
- 16. Select **Opengear Lighthouse VM** from the list and click **Start** in the **Oracle VM VirtualBox Manager** toolbar to boot Lighthouse. Double-clicking **Opengear Lighthouse VM** in the list also boots Lighthouse.

NOTE: VirtualBox stores virtual machines in ~/VirtualBox VMs. If this is the first virtual machine setup by VirtualBox it creates the VirtualBox VMs folder in the current user's home-directory and a

folder — Opengear Lighthouse VM — inside the VirtualBox VMs folder. Inside Opengear Lighthouse VM are the files and folders which make up Lighthouse when run under Virtual Box.

3.12 VirtualBox on Fedora Workstation as host

Before beginning, make certain that VirtualBox and all required support files are already installed on the host machine and the PKZip archive, lighthouse-20.Q1.0-ovf.zip is in \sim /Downloads.

1. Unzip lighthouse-20.Q1.0-ovf.zip. This creates a folder — Lighthouse.ovf — in ~/Downloads that contains the following files and folders:

```
Lighthouse.ovf

Opengear Lighthouse VM

Opengear Lighthouse VM.ovf

Opengear_Lighthouse_VM-disk1.vmdk
```

2. Launch Virtual Box.

The Oracle VM VirtualBox Manager window appears.

- 3. Choose **File > Import Appliance** or press Control-I.
 - The **Appliance to import** dialog opens.
- 4. Click Expert Mode.
 - The **Appliance to import** dialog changes from *Guided Mode* to *Expert Mode*.
- 5. Click the icon of a folder with an upward pointing arrow superimposed. This icon is to the far right of the **Appliance to import** field.
 - The Open File dialog opens with ~/Documents as the current folder.
- 6. Navigate to ~/Downloads/Lighthouse.ovf/Opengear Lighthouse VM/.
- 7. Select Opengear Lighthouse VM and click Open.
- 8. Double-click the text vm in the Name row and Configuration column to make it editable.
- 9. Type **Opengear Lighthouse VM** and hit Return.
- 10. Click Import.
 - A new virtual machine, called **Opengear Lighthouse VM** is added to the list of virtual machines available to Virtual Box.
- 11. Select **Opengear Lighthouse VM** from the list and click **Start** in the **Oracle VM VirtualBox Manager** toolbar to boot Lighthouse. Double-clicking **Opengear Lighthouse VM** in the list also boots Lighthouse.

NOTE: VirtualBox stores virtual machines in ~/VirtualBox VMs. If this is the first virtual machine setup by VirtualBox, it creates the VirtualBox VMs folder in the current user's home-directory and a folder — Opengear Lighthouse VM — inside the VirtualBox VMs folder. Inside Opengear Lighthouse VM are the files and folders which make up Lighthouse when run under Virtual Box.

3.13 Virtual Machine Manager (KVM) on Ubuntu as host

Virtual Machine Manager and all required support files should be installed on the host machine and the the .tar archive, lighthouse-20.Q1.O-raw.hdd.tar is in ~/Downloads.

- 1. **Expand** lighthouse-20.Q1.0-raw.hdd.tar. **This extracts** lighthouse-20.Q1.0-raw.hdd **in** ~/Downloads.
- 2. Launch Virtual Machine Manager.

- 3. Click **New** at the top left of the **Virtual Machine Manager** window (or choose **File > New Virtual Machine**). The **Source Selection** window opens.
- 4. Click Select a file. A Select a device or ISO file dialog slides into view.
- 5. Navigate to ~/Downloads/.
- 6. Select the file lighthouse-20.Q1.0-raw.hdd and click **Open** in the top right-hand corner of the dialog. A **Review** window opens providing basic information about the virtual machine or box, as Boxes calls them, to be created.
- 7. Click **Create** in the top right corner of the **Review** window.
- 8. A new virtual machine instance, **Opengear_Lighthouse_VM-disk1**, is created and presented in the **Boxes** window.
- 9. To rename the virtual machine instance, right-click on the machine instance and choose **Properties** from the contextual menu that appears. Click anywhere in the **Name** field to select and edit the name. Click the close box to save the changes.

3.14 Boxes on Fedora Workstation as host

Boxes and all required support files should be installed on the host machine and lighthouse-20.Q1.0-ovf.zip is in ~/Downloads.

1. Unzip lighthouse-20.Q1.0-ovf.zip. This creates a folder — Lighthouse.ovf — in ~/Downloads that contains the following files and folders:

```
Lighthouse.ovf

Opengear Lighthouse VM

Opengear Lighthouse VM.ovf

Opengear Lighthouse VM-diskl.vmdk
```

- 2. Launch Boxes.
- 3. Click **New** in the **Boxes** window title bar. The **Source Selection** window opens.
- 4. Click Select a file. A Select a device or ISO file dialog opens.
- 5. Navigate to ~/Downloads/Lighthouse.ovf/Opengear Lighthouse VM/.
- 6. Select the file <code>Opengear_Lighthouse_VM-disk1.vmdk</code> and click <code>Open</code> in the top right-hand corner of the dialog. A <code>Review</code> window opens providing basic information about the virtual machine (or 'box', as Boxes calls them) to be created
- 7. Click **Create** in the top right corner of the **Review** window.
- 8. A new virtual machine instance, **Opengear_Lighthouse_VM-disk1** is created and presented in the **Boxes** window.
- To rename the virtual machine instance, right-click on the machine instance and choose
 Properties from the contextual menu that appears. Click anywhere in the Name field to select and edit the name. Click Close to save the changes.

3.15 Boxes on CentOS as host

CentOS should be installed, complete with the Gnome desktop environment as the host operating system. CentOS includes the full complement of KVM-centric virtualization tools including the GUI-based virtualization management tools **Boxes** and **virt-manager** and the shell-based virtualization management tool **virsh**.

This procedure assumes **Boxes** is used to setup and manage the Lighthouse VM and that the required PKZip archive, lighthouse-20.Q1.0-ovf.zip is in ~/Downloads.

1. Unzip lighthouse-20.Q1.0-ovf.zip.

This creates a folder — Lighthouse.ovf — in ~/Downloads that contains the following files and folders:

```
Lighthouse.ovf

Opengear Lighthouse VM

Opengear Lighthouse VM.ovf

Opengear_Lighthouse_VM-disk1.vmdk
```

- 2. Launch Boxes
- 3. Click **New** in the Boxes title bar.
- 4. Navigate to ~/Downloads/Lighthouse.ovf/Opengear Lighthouse VM/
- 5. Select **Opengear Lighthouse VM** and click **Open**. A new virtual machine, called **Opengear LighthouseVM** is added to the list of virtual machines available to Boxes.

3.16 Azure environment

To use the Microsoft Azure environment:

- 1. Login to the Microsoft Azure portal at https://portal.azure.com
- 2. Under Azure services click the Storage Accounts icon.
- 3. Create a new storage account.
- 4. Navigate to the newly created storage account, click **storage explorer** and **create a new blob container**.
- 5. Upload the lighthouse. vhd image provided with the lighthouse-azure.zip file.
- 6. Go to the newly created image and click **Create VM**.
- 7. Ensure the selected image is correct.
- 8. Choose the desired virtual machine instance size.
- 9. Enter the details for the Microsoft Azure admin user with either password OR SSH key authentication.
- 10. If SSH key authentication is selected, the user will be created without a password and will be unable to access the UI.
- 11. To login to the Lighthouse UI, the user must then login via SSH with key authentication and configure their password using the ogpasswd utility (eg. sudo ogpasswd -u 'username' -p 'newpassword').
- 12. Login via SSH with a password will remain disabled for this user.
- 13. Select the inbound ports enabled for the Lighthouse instance (SSH, HTTPs, and optionally HTTP).
- 14. Navigate to the next page of configuration (Disks) and select the desired storage option for the boot disk.
- 15. Go to the **Review** page.
- 16. After validation passes, click Create.
- 17. Go to the Virtual Machines page, select the virtual machine and open the Serial Console. Lighthouse should now be deploying on Microsoft Azure.
- 18. To allow nodes to enroll in Lighthouse, you will need to add the following firewall rules in the Microsoft Azure virtual machine control panel:
 - a. Go to the virtual machine configuration and select **Networking**.
 - b. Add a rule to allow UDP connections from any source to port 1194 on the instance's internal network address (10.0.0.x).
 - c. Add a rule to allow UDP connections from any source to port 1195 on the instance's internal network address (10.0.0.x).
 - d. HTTPs and SSH should already be allowed from the initial setup If not, add them.
- 19. Confirm that the Azure instance public IP address has been added to external endpoints in **Settings > Administration.**

3.17 Amazon Web Services (AWS) environment

To use Lighthouse with AWS, you will need to create an account, create an AWS EC2 instance, and create an Amazon Machine Image. You will need to spin up a standard AWS EC2 instance with 30 gigs or more of disk space to ensure there is enough room for the necessary operations.

To use the AWS environment, you will need to complete several steps. Visit AWS Help for assistance in completing the following steps:

- 1. Sign Up for AWS
- 2. Create an IAM User.
- 3. Create a Key Pair
- 4. Connect to your instance using your key pair
- 5. Create a Virtual Private Cloud (VPC)
- 6. Create a Security Group

Launch a Linux build-box instance

We do not have a public AMI. You will need to launch a Linux build-box instance in order to create a Lighthouse AMI. This is a one-time procedure, as once Lighthouse is running, you can upgrade it from the Lighthouse Web GUI.

We have a compressed binary image and a script. On the first deployment of Lighthouse you do need to spin up a Linux host in EC2 to use as a "build-box", upload the Lighthouse raw image, untar it, then run the Lighthouse aws-bootstrap script, which creates a private AMI. You can then use this to launch one or more Lighthouse instances.

Using the AWS Management Console:

- 1. Open the Amazon EC2 console at https://console.aws.amazon.com/ec2/.
- 2. From the console dashboard, click Launch Instance.
- 3. The **Choose an Amazon Machine Image (AMI)** page displays a list of basic configurations that serve as templates for your instance.
- 4. On the **Choose an Instance Type** page, click the hardware configuration of your instance.

NOTE: You'll need to choose at least a medium-sized image or larger.

- 5. Click **Review and Launch** to let the wizard complete the other configuration settings for you.
- 6. On the **Review Instance Launch** page, under **Security Groups**, the wizard created and selected a security group for you. You can use this security group, or you can select the security group that you created when getting set up using the following steps:
 - a. Choose Edit security groups.
 - b. On the **Configure Security Group** page, ensure that **Select an existing security group** is selected.
 - c. Select your security group from the list of existing security groups, and then click **Review** and Launch.
- 7. On the **Review Instance Launch** page, choose **Launch**.

When prompted for a key pair, select **Choose an existing key pair**, then select your key pair. **NOTE**: Don't select **Proceed without a key pair**. If you launch your instance without a key pair, then you can't connect to it.

8. Click **View Instances** to close the confirmation page and return to the console.

Launch Lighthouse VM Instance

- 1. Click the acknowledgement check box, and then choose Launch Instances.
- 2. It can take a few minutes for the instance to be ready so that you can connect to it. Check that your instance has passed its status checks in the **Status Checks** column.

Upload Lighthouse software to the build-box and run script to create the AMI

After creating the AWS EC2 instance:

- 1. Locate the aws bootstrap.sh script, provided in the current Lighthouse release folder.
- 2. Connect via SCP and copy aws bootstrap.sh onto the AWS EC2 instance.
- 3. While SSHed to your instance on AWS, run the built in aws configure command.
- 4. Provide an access key with administrative privileges.

NOTE: At a minimum, the access key sufficient permissions to create, attach, delete, and snapshot EBS volumes as well as create an Amazon Machine Image (AMI).

- 5. Download the Lighthouse image from the Opengear FTP site.
- 6. Copy the raw_hdd image to the AWS EC2 instance and untar the file. Optionally, you can untar and then copy the file.
- 7. From AWS, run the aws_bootstrap.sh script with the appropriate parameters to tell it where to find the untarred Lighthouse image on the instance.

NOTE: aws-bootstrap.sh creates an AMI from a Lighthouse image and has the following options:

- -f FILENAME Use the specified local file to create the image
- -r URI Download the image file from the specified URI
- -d DEVICE Attach temporary disk images to the specified device (eg. xvde)
- -n NAME The name to use for generated images (default: Lighthouse)
- -h Display help message
- 8. When complete, you'll have an AMI called **Lighthouse** you can use to create a Lighthouse instance with any hardware configuration you require.
- 9. To set a password for the root user on Lighthouse:
 - a. Open the **Configure instance details** page of the AMI launch process.
 - b. Under the **Advanced Details** section, add a root password using the **userdata** field in the format *password=Whatever123*. If you do not, you will have to log in via SSH to set it.

NOTE: Optionally, you can specify a custom startup script in the **Advanced Details** section with *script_uri=http://my.domain/my_script.sh*. This script will be run once on first boot. Different user options should be provided on separate lines.

10. When done, the EC2 instance can be shut down and removed. Future instances can be created from the AMI.

NOTE: Currently AWS support is limited to:

- All standard Lighthouse operations
- Running on the AWS platform
- Providing aws-cli tools for interaction with AWS
- Loading the provided SSH key for the root user
- Running custom scripts on startup (see above)
- Providing a root password via userdata (see above)

At this time we do not support:

- Using AWS's database services
- Using AWS's redis services
- Using any of AWS's scalability functionality

NOTE: boot up is headless, so most of the information in section **4. First boot of the Lighthouse VM** does not apply. The root password must be specified in the **Advanced Details**.

4. First boot of the Lighthouse VM

NOTE: This section does not apply to Azure or AWS.

During boot, two screens open.

1. The first notes the VM is **Booting to latest installed image**.

The selected image is *Lighthouse Root 1*. Two other images are available: *Lighthouse Root 1* and *Root 2*. Do not change the boot image the VM boots from.

- 2. The second screen prompts to **Select Lighthouse boot mode** and displays four options:
 - Graphics console boot
 - Graphics console recovery mode
 - Serial console boot
 - Serial console recovery mode

Graphics console boot is preselected and should not be changed. After the first boot has completed a message appears:

```
Welcome to Lighthouse. This is software version: 2020.Q1.0
```

3. The final step in the initial setup appears:

```
To complete initial setup, please set a new root password. Press ENTER to continue.
```

4. After pressing **Enter**, a prompt appears:

```
Enter new root password:
```

5. Enter a password and press **Enter**. Keep in mind that non-US-English keyboards are not supported in the graphics console.

NOTE: We recommend you set a temporary password at this point and change it to a very strong highentropy password as soon as possible using the WebUI.

6. The confirm prompt appears:

```
Confirm given password
```

7. Re-enter the password and press **Enter**. Multiple configuration notices appear ending with a login prompt:

```
lighthouse login:
```

8. Enter root and press **Enter**. A password prompt appears:

Password:

1. Enter the newly-set password and press **Enter**. A standard **bash** shell prompt appears with the list of static, DHCP, and IPv6 addresses.

root@lighthouse:~#

5. Initial system configuration

5.1 Lighthouse IP addressing

When the Lighthouse VM is booted and running, it can be reached at:

- The static address, 192.168.0.1, or
- The address it is assigned by any DHCP server it finds. Type **ifconfig** command to see which IP address the VM has been allocated by DHCP.
- Static IP address on another subnet, requiring IP address, mask, gateway set using ogconfig-cli commands.

Only the first two options are available out-of-the-box. The static IP on another subnet has to be configured first.

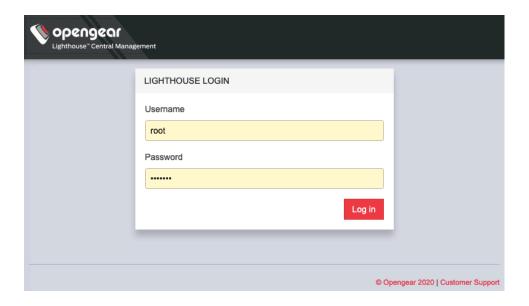
If there is no DHCP and Lighthouse is not reachable on the default address 192.168.0.1 then the static IP address can be changed from the console using the ogsetnetwork.sh command.

Tip: Type ogset<tab> and tab completion will give you the full command.

5.2 Loading Lighthouse

Open a new browser window or tab and enter:

- https://192.168.0.1/,https://[DHCP-supplied address]/, or an IPv6 address, for example: https://[fe80::a00:27ff:fe39:daa3/64].
- 2. Press **Return**. The Lighthouse Login page loads.



5.3 Login to Lighthouse

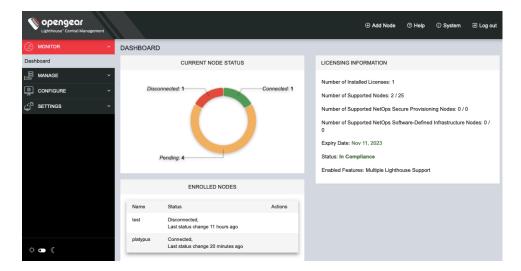
To login to Lighthouse:

- 1. Enter a **username** in the **Username** field. The first time you log in, the **Username** will be *root*.
- 2. Enter the password in the **Password** field.
- 3. Click Log In or press Enter. The Dashboard loads.

When you log in, you will see a few standard Lighthouse interface elements including:

- The primary menu options MONITOR, MANAGE, CONFIGURE, and SETTINGS on the left.
- A light/dark mode toggle switch on the bottom left of the interface. This control allows you to modify the appearance of Lighthouse for low lighting situations.
- System menu options Add Node, Help, System, and Log Out on the top right.s

The elements that appear on the **Dashboard** page depend on the privileges granted to the currently logged in user.



For root users, the Dashboard displays **Enrolled Nodes**, **Cellular Health Status**, **Current Node Status**, and **Licensing Information**.

Cellular Health is clickable and will take you to the **MANAGE > NODES > Node Web UI** page where you can view the **Cellular Health** column with information on each node.

Current Node Status is clickable. Nodes may be Connected, Disconnected, or Pending.



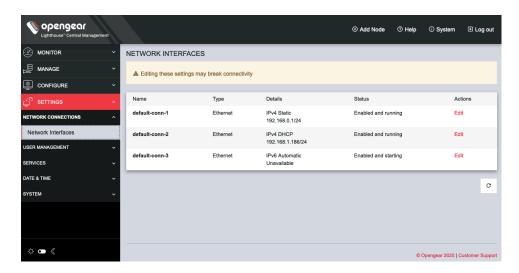
Clicking on:

- Pending opens Configure > NODE ENROLLMENT > Pending Nodes
- Connected opens Manage > NODES > Node Web UI filtered to show only connected nodes
- Disconnected opens Manage > NODES > Node Web UI filtered to show only disconnected nodes

NOTE: The appearance of the Dashboard, the Sidebar, and other Lighthouse pages depends on the privileges assigned to the logged-in user. In this guide, screenshots represent what the **root** user sees. Users with different privileges will see filtered views of available nodes, managed devices, users, groups, tags, and Smart Groups have different privileges regards creating and changing settings within Lighthouse.

5.4 Network connections

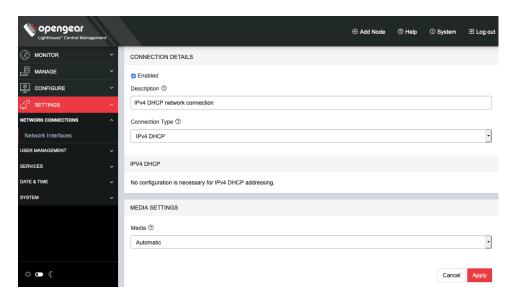
To see the network connections available to Lighthouse, select **SETTINGS > NETWORK CONNECTIONS > Network Interfaces**



This displays three connections: static and DHCP IPv4 interfaces and by default, an automatic IPv6 connection.

To edit a given network interface:

- 1. Select SETTINGS > NETWORK CONNECTIONS > Network Interfaces
- 2. Click **Edit** in the **Actions** section of the network interface to be modified.
- 3. Make the desired changes.
- 4. Click Apply.

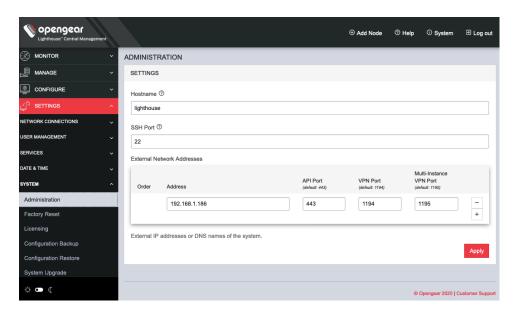


NOTE: Don't change the configuration method. Instead, disable the interface which will not be used by unchecking the **Enabled** checkbox. If **default-static** and **default-DHCP** are changed to the same configuration method (i.e. both are set to **Static assignment** or both are set to **DHCP**) neither interface works.

5.5 Setting the Lighthouse hostname

To set the hostname for a running Lighthouse instance:

- 1. Select **SETTINGS > SYSTEM > Administration**.
- 2. Edit the **Hostname** field as required.



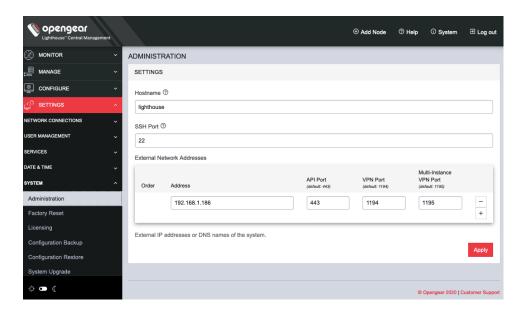
3. Click Apply.

5.6 Adding external IP addresses manually (optional)

Adding a Lighthouse instance's external IP address or addresses to a Lighthouse instance's configuration is an optional step.

To add a single external address:

1. Select **SETTINGS > SYSTEM > Administration**.



- In the Address field of the External Network Addresses section, enter an IP address.
- 3. (Optional step) Change the API Port, VPN Port or both, if the ports used on the entered IP address are different from the default (443 and 1194, respectively).
- 4. Click Apply.

To add further external addresses to a Lighthouse instance's configuration:

- 1. Click the + button. A second row appears in the External Network Addresses section.
- 2. In the **Address** field, enter an IP address.
- 3. (Optional step) Change the **API Port**, **VPN Port**, or both, if the ports used on the entered IP address are different from the default (443 and 1194, respectively).
- 4. Add further IP addresses as required by repeating the steps above.
- 5. Click Apply.

To change the order in which manually added IP addresses are sent to remote nodes:

- 1. Click the up and down arrows in the **Order** column to change the order in which the IP addresses are listed.
 - The presented order reflects the order in which these addresses are sent out.
- Click Apply.

If external IP addresses are manually added to a Lighthouse configuration, these addresses are sent to a remote node during enrollment. If no external IP address is manually added, default external IP addresses are used.

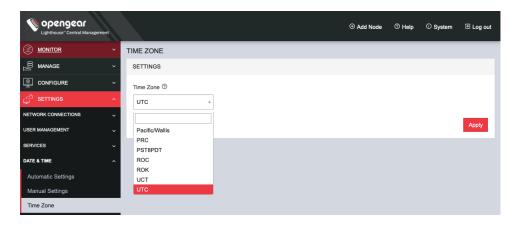
The external IP addresses are sent to a remote node during enrollment in the following order:

- 1. net1:dhcp
- 2. net1:static1
- 3. The IP address connected to the default gateway.

5.7 Setting the Lighthouse internal clock

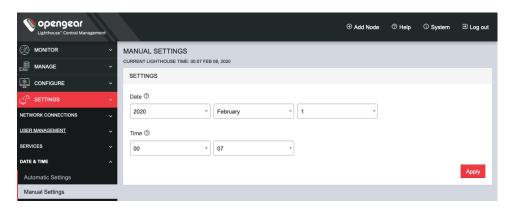
To set the time zone:

- 1. Select **SETTINGS > DATE & TIME > Time Zone**.
- 2. Select the Lighthouse instance's time-zone from the **Time Zone** drop-down list.
- 3. Click Apply.



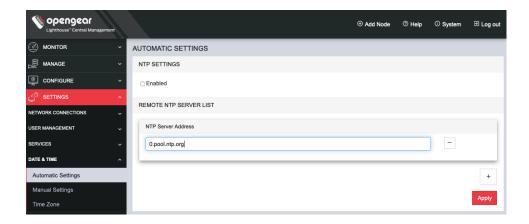
To set the correct time and date, either:

- 1. Select SETTINGS > DATE & TIME > Manual Settings.
- 2. Enter the current **Date** and **Time**.
- 3. Click Apply.



or

- 1. Select **SETTINGS > DATE & TIME > Automatic Settings**.
- 2. Click the **Enabled** checkbox.
- 3. Enter a working NTP Server address in the NTP Server Address field.
- 4. Click Apply.

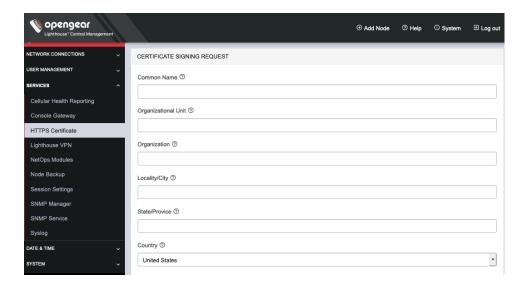


5.8 Examine or modify the Lighthouse SSL certificate

Lighthouse ships with a private SSL Certificate that encrypts communications between it and the browser.

To examine this certificate or generate a new Certificate Signing Request, select **SETTINGS > SERVICES > HTTPS Certificate**. The details of the **Current SSL Certificate** appear.

Below this listing is a **Certificate Signing Request** form, which can be used to generate a new SSL certificate.

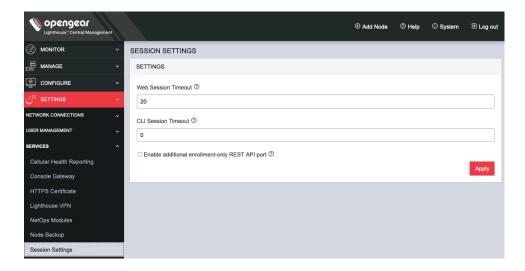


5.9 Examine or modify Lighthouse Session Settings

To modify Web and CLI session settings select SETTINGS > SERVICES > Session Settings.

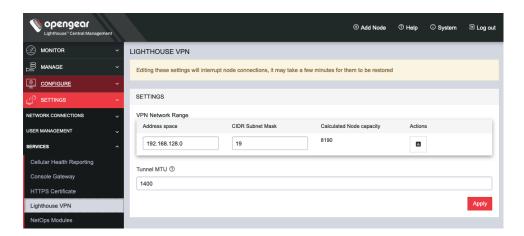
- Web Session Timeout: This value can be set from 1 to 1440 minutes.
- **CLI Session Timeout:** This value can be set from 1 to 1440 minutes or set it to 0 to disable the timeout. Changes take effect the next time a user logs in via the CLI.

• Enable additional enrollment-only REST API port: This port defaults to 8443. When this option is enabled, only /nodes endpoint is accessible via port 8443(GET/POST/PUT) and all other endpoints return a 404 Not Found error. Enabling this API allows users who are using NAT for the Lighthouse to expose an external port publicly only for nodes that are attempting to enroll to the Lighthouse, and not for the other functionality available from the REST API. After this option is disabled, all endpoints should be accessible as per normal usage.



5.10 Examine or change the MTU of the Lighthouse VPN tunnel

The MTU setting can be configured for traffic that is travelling through the Lighthouse VPN in an attempt to solve MTU path discovery problems. To examine the MTU of the Lighthouse VPN tunnel, or to modify it, select **SETTINGS > SERVICES > LIGHTHOUSE VPN**. Allowed values are between 1280 and 1500.

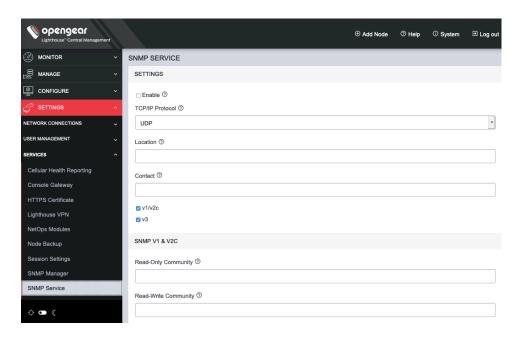


5.11 Enable or modify SNMP Service

Administrative users can configure SNMP settings under SETTINGS > SERVICES > SNMP Service.

Lighthouse supports both v1/v2 and v3 SNMP versions, which can be running at the same time. The SNMP service is not enabled by default and starts once it has been configured correctly. If the user does

not provide an engineID, the auto-generated ID coming out of snmpd are displayed. Only standard enterprise MIBs can be used currently, Lighthouse Health statistics (load/uptime/memory usage, etc.) can be retrieved.

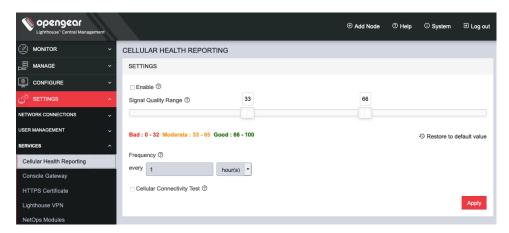


To enable SNMP Service,

- 1. Select the **Enable** checkbox.
- 2. Choose from the v1/v2c and v3 checkboxes.
- 3. Fill in the appropriate information for the SNMP versions.
- 4. Click Apply.

5.12 Cellular Health Settings

Administrative users can control the cellular health reporting settings under **SETTINGS > SERVICES > Cellular Health Reporting**.



Uncheck the box if you wish to disable the Cellular Health monitoring.

- Adjust the sliders on this screen to define what you consider Good, Bad, and Moderate signal
 quality to be. This will change the Cellular Health information displayed in various node lists and
 on the Dashboard.
- Control how frequently Lighthouse will check the signal quality.
- Finally, you can run periodic cellular connectivity tests which make sure the cellular can actually connect.

NOTE: Cellular Health Reporting requires Console Server firmware version 4.5 or greater.

5.13 Lighthouse MIBs

Lighthouse MIBs can be found in /usr/share/snmp/mibs/.

Lighthouse can be configured to expose managed node information such as node name, node model number, node port label, license status, etc. via SNMP.

Some generic information about Lighthouse version and nodes count can be found at: ogLhStatus:

```
ogLhVersion
ogLhNodes
ogLhNodesTotal
ogLhNodesPending
ogLhNodesConnected
ogLhNodesDisconnected
ogLhNodesTable with detailed information about nodes.
```

For enrolled Opengear node, the following information is available.

```
ogLhNodesTable:
```

ogLhNodeIndex ogLhNodeName ogLhNodeModel ogLhNodeProductType ogLhNodeVpnAddress ogLhNodeSerialNumber ogLhNodeUptime ogLhNodeConnStatus

ogLhNodePortsTable:

ogLhPortIndex ogLhPortLabel ogLhPortID

ogLhNodeInterfacesTable:

ogLhNodeInterfaceIndex ogLhNodeInterfaceName ogLhNodeInterfaceAddress

For enrolled third-party node, the following information is available:

ogLhThirdPartyNodesTable:

ogLhThirdPartyNodeIndex ogLhThirdPartyNodeSSHPort ogLhThirdPartyNodeName ogLhThirdPartyNodeModel

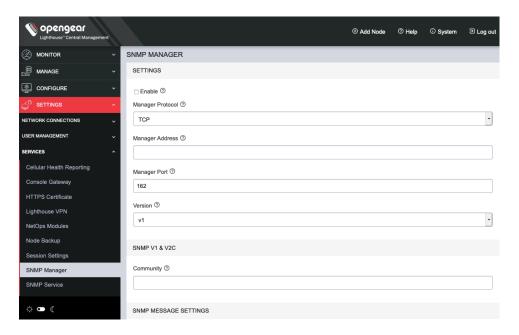
```
ogLhThirdPartyNodeProductType
       ogLhThirdPartyNodeAddress
       ogLhThirdPartyNodeSerialNumber
       ogLhThirdPartyNodeUptime
       ogLhThirdPartyNodeConnStatus
ogLhThirdPartyNodePortsTable:
       ohLhThirdPartyPortIndex
       ogLhThirdPartyPortLabel
       ogLhThirdPartyPortConnectionMethod
       ogLhThirdPartyPortMode
       ogLhThirdPartyRemotePort
       ogLhThirdPartyPortLineID
You can query for licensing information.
ogLhLicenseStatus:
       ogLhLicInstalled
       ogLhLicSupported
       ogLhLicExpiry
       ogLhLicStatus
       ogLhLicFeatureName
You can also query for enrolled node cellular health information.
       ogLhNodeCellularHealth
SNMP commands such as snmpwalk or snmpget retrieve Lighthouse specific information.
Setup: SNMP is configured with version 1 and public is community string
   Lighthouse public IP address is 192.168.1.1
   All MIBs, including Lighthouse MIB are available in /usr/share/snmp/mibs
Below are some examples of Lighthouse MIB queries using SNMP:
Walk through the entire ogLighthouseMib using name:
snmpwalk -m ALL -v1 -c public 192.168.1.1 ogLighthouseMib
snmpwalk -m ALL -M /usr/share/snmp/mibs -v1 -c public 192.168.1.1
ogLighthouseMib
Walk through the entire ogLighthouseMib using the OID directly:
snmpwalk -m ALL -M /usr/share/snmp/mibs -v1 -c public 192.168.1.1
1.3.6.1.4.1.25049.18.1
Get the total nodes enrolled in Lighthouse:
snmpget -m ALL -v1 -c public 192.168.1.1 ogLhNodesTotal.0
snmpwalk -m ALL -v1 -c public 192.168.1.1 ogLhNodesTotal
Get serial number with enrolled node having VPN address 192.168.128.2:
snmpwalk -m ALL -v1 -c public 192.168.1.1 ogLhNodeSerialNumber.192.168.128.2
snmpget -m ALL -v1 -c public 192.168.1.1 ogLhNodeSerialNumber.192.168.128.2
Get cellular health for all enrolled nodes:
snmpwalk -m ALL -c public -v 1 192.168.124.143 ogLhNodeCellularHealth
OG-LIGHTHOUSE-MIB::ogLhNodeCellularHealth.192.168.128.2 = INTEGER: good(4)
```

OG-LIGHTHOUSE-MIB::ogLhNodeCellularHealth.192.168.128.3 = INTEGER: good(4)

```
OG-LIGHTHOUSE-MIB::ogLhNodeCellularHealth.192.168.128.4 = INTEGER: bad(2)
OG-LIGHTHOUSE-MIB::ogLhNodeCellularHealth.192.168.128.5 = INTEGER: unknown(0)
OG-LIGHTHOUSE-MIB::ogLhNodeCellularHealth.192.168.128.6 = INTEGER: bad(2)
```

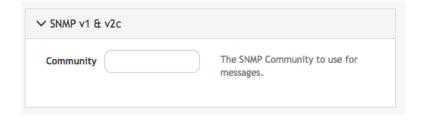
5.14 SNMP Manager Settings

Administrative users can configure the SNMP Manager settings. Select **SETTINGS > SERVICES > SNMP Manager**. The SNMP Manager allows SNMP TRAP/INFORM messages to be sent from Lighthouse to a configured server any time a node connection status is changed.

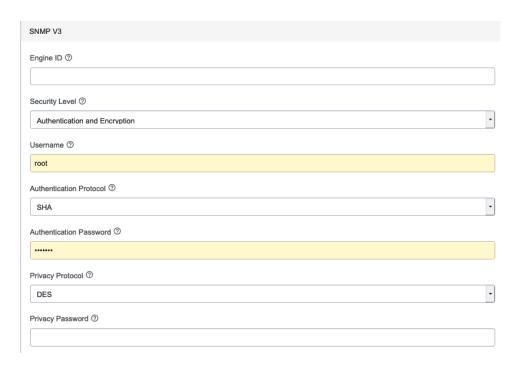


To enable the SNMP Manager,

- 1. Under the **Settings** section, select the **Enable** checkbox.
- 2. Choose **UDP** or **TCP** as the **Manager Protocol** drop-down.
- 3. Enter the **Manager Port** to receive SNMP messages.
- 4. Check the SNMP protocol **Version** from the **v1**, **v2c**, **v3** drop-down.
- 5. Choose the **SNMP Message Type** to be sent, either **TRAP** or **INFORM**.
- 6. Depending on the selected SNMP version, complete the following steps.

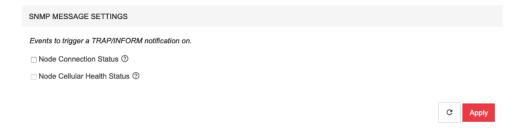


If SNMP version **v1/v2c** is selected, expand that section and enter the SNMP **Community** to use for messages.



If SNMP version **v3** is selected, fill in the following:

- Specify an optional Engine ID for sending an SNMP TRAP message. If left blank, the autogenerated Engine ID from the SNMP Service will be used. An EngineID is not needed for an SNMP INFORM message.
- 2. Select the desired **Security Level**.
- 3. Enter the SNMPv3 **Username** to send messages as.
- 4. Select the desired Authentication Protocol, either MD5 or SHA.
- 5. Enter the Authentication Password for the user.
- 6. Choose the **Privacy Protocol**, either **DES** or **AES**.
- 7. Enter the **Privacy Password**.



- 8. Finally, to activate notifications, fill in the **SNMP Message Settings**. You can trigger TRAP/INFORM notifications by checking either or both of the **Node Connection Status** and the **Node Cellular Heath Status** checkboxes.
- 9. Click Apply.

When a node connection status changes, a *nodeStatusNotif* notification is sent, populated with data about the node's connection status, address and name.

Structure of notifications for Opengear nodes:

nodeStatusNotif ogLhNodeName ogLhNodeIndex ogLhNodeConnStatus

Structure of notifications for third-party nodes:

thirdPartyNodeStatusNotif ogLhThirdPartyNodeIndex ogLhThirdPartyNodeName ogLhThirdPartyNodeAddress ogLhThirdPartyNodeConnStatus

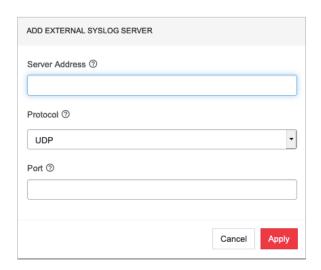
5.15 Syslog export

Administrative users can specify multiple external servers to export the syslog to via TCP or UDP. Select **SETTINGS > SERVICES > Syslog**.



This page lists any previously added external syslog servers. To add a new one,

1. Click the plus sign (+) at the end of the list. The **Add External Syslog Server** dialog opens.



- 2. Enter the Server Address.
- 3. Enter the **Protocol**, either **UDP** or **TCP**.

- 4. Enter the correct **Port**. If no port is entered, UDP defaults to port 514 and TCP defaults to 601.
- 5. Click Apply.

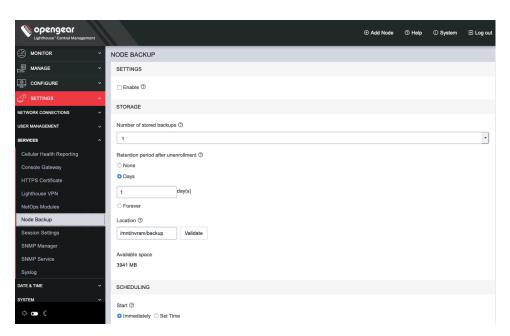
To edit an existing syslog server, click the **Edit** button under **Actions**. Delete a server by clicking the **x** button.

5.16 Node Backup

NOTE: Node backup requires firmware 4.6 or later.

Administrative users can enable automatic node backup. Up to 10 backups can be stored on a rolling basis.

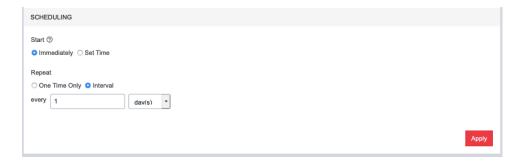
1. Select **SETTINGS > SERVICES > Node Backup**.



- 2. Click the **Enable** checkbox to turn on this service.
- 3. Under the Storage section, choose the **Number of stored** backups you wish to keep.
- 4. Choose how long you wish these backups to be stored after unenrollment. Selecting **Days** opens a field that allows you to enter a number.
- 5. Enter the **Location** you wish to store the backup files, then click **Validate** to make sure the location exists and has enough space to store them.
- 6. Click **Apply** or set a schedule.

To set an automated schedule for performing node backups:

1. Scroll down to the **Scheduling** section.



- 2. For the **Start** time, choose either **Immediately** or choose **Set Time** to open editable **Date** and **Time** fields.
- 3. Choose how often you wish to **Repeat** the backup by adjusting the values for **Interval**.

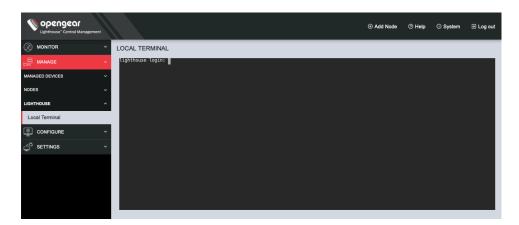
NOTE: You can modify these options by returning to **SETTINGS > SERVICES > Node Backup** at any time.

6. Shut Down or Restart Lighthouse

6.1 Shut down a running Lighthouse instance

To shut down a running Lighthouse instance:

1. Select MANAGE > LIGHTHOUSE > Local Terminal



- 2. At the Local Terminal login prompt enter a username with administrative privileges (e.g. root).
- 3. At the **Password:** prompt, enter that account's password. A **Last login** date and time for that account are returned to STD OUT and a shell prompt for the logged in user appears.
- 4. Enter the command shutdown now and press Return. The virtual machine shuts down.

6.2 Restarting a running Lighthouse instance

To restart a running Lighthouse instance, follow the first three steps of the *Shutting down a running Lighthouse instance* procedure above. At the shell prompt, enter one of these commands and press **Return**:

- reboot
- shutdown -r now

The Lighthouse virtual machine shuts down and reboots.

7. Using Lighthouse

After Lighthouse has been installed and configured, a small set of nodes should be enrolled, and a set of tags and smart groups should be created that allow nodes access to be filtered to the correct subset of users.

Once these nodes are installed, access to the Node's Web UI and serial ports should be tested.

This section covers:

- 1. Licensing third-party nodes before enrollment
- 2. Enrolling nodes
- 3. The Enrolled Nodes page
- 4. Filtering pages displaying nodes
- 5. Creating Smart Groups
- 6. Editing an existing Smart Group
- 7. Creating Managed Device Filters
- 8. Editing an existing Managed Device Filter
- 9. Connecting to a node's web-management interface
- 10. Connecting to a node's serial ports via Console Gateway

7.1 Licensing third-party nodes before enrollment

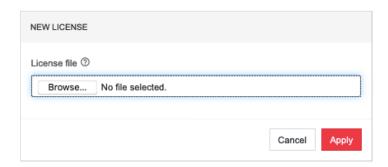
Lighthouse includes support for managing third-party remote nodes at no cost. Support for third-party remote nodes is not built-in to a new Lighthouse instance, however: it is added via a license.

A license is an encrypted, RFC 7519-compliant, JSON web token that contains key-values. Licenses are distributed by Opengear and are available as encrypted ASCII strings sent by e-mail via a fulfillment procedure.

Before enrolling a third-party remote node, its corresponding license must be added to Lighthouse as follows:

7.1.1 Adding a license using the Lighthouse UI

- 1. Select SETTINGS > SYSTEM > Licensing
- 2. Click the + button on the bottom right of the page. A **New License** dialog opens.



- 3. Click **Browse...** to select the license file to upload.
- 4. Click Apply.

7.1.2 Showing installed licenses in the Lighthouse UI

To see all installed licenses, select **SETTINGS > SYSTEM > Licensing**.

Installed licenses are also shown on the Lighthouse dashboard under the **LICENSING INFORMATION** section. Select **MONITOR > Dashboard** to open the **Dashboard**.

```
Number of Installed Licenses: 1

Number of Supported Nodes: 0 / 25

Number of Supported NetOps Secure Provisioning Nodes: 0 / 0

Number of Supported NetOps Software-Defined Infrastructure Nodes: 0 / 0

Expiry Date: Nov 11, 2023

Status: In Compliance

Enabled Features: Multiple Lighthouse Support
```

The dashboard also displays messages when:

- The number of nodes supported by a license has been reached or exceeded.
- The maintenance period of a license has expired.

7.1.3 Showing installed licenses via the Local Terminal

oglicdump is a shell-based tool that writes the current licensing status of a Lighthouse instance to STD OUT (or, using the -o switch, a file).

```
For example:
# oglicdump
  "OGLH": {
    "contact": {
      "email": "test@test.com",
      "name": "test",
      "phone": "test"
    },
    "features": {
      "additional": {
        "multipleinstance": "1",
        "thirdpartynodes": "1"
      },
      "maintenance": 1548806400,
      "nodes": 20
  }
}
```

If no licenses are installed, oglicdump returns the following:

```
# oglicdump
No data found
```

7.2 Enrolling nodes

7.2.1 Enrollment overview

Enrolling nodes is the process of connecting nodes to Lighthouse to make them available for access, monitoring, and management. Enrollment can be performed via:

- The Lighthouse Web UI
- The Node Web UI
- ZTP
- USB key

Credentials must be provided to authenticate either the Lighthouse during enrollment via the Lighthouse WebUI, or the node during the other enrollment scenarios.

The Lighthouse VPN uses certificate-authenticated OpenVPN tunnels between Lighthouse and remote nodes. These tunnels rely on the time being synchronized between the Lighthouse instance and the console server or other remote node. During enrollment, if a remote node is not relying on an NTP server to set its time, it inspects the **HTTP Date** header sent by Lighthouse and sets its local time to match that of the Lighthouse instance.

If a remote node is relying on an NTP server to set its own time, it still checks the **HTTP Date** header sent by Lighthouse to affect the time synchronization but does not set its local time to that of the Lighthouse instance.

When enrolling via Lighthouse, an administration username and password for the node must be provided. When enrolling via the node, an enrollment **token** must be provided. A default enrollment token can be set on the **CONFIGURE > NODE ENROLLMENT > Enrollment Settings** page, and individual tokens set per enrollment bundle.

Enrollment is a two-step process:

- 1. Once enrollment starts, nodes receive their enrollment package, and establish a VPN connection to Lighthouse.
- 2. The node is now in the **Pending** state and needs to be **Approved** before the node is available for access, management, or monitoring.

NOTE: This second step can be skipped by selecting the **Auto-approve node** checkbox when configuring an enrollment bundle.

7.2.2 Enrollment bundles

An enrollment bundle is a downloadable file that stores provisioning information, allowing for bulk enrollment and manipulation of remote nodes.

Applying an enrollment bundle during enrollment allows tags to be associated with nodes when they're first enrolled, rather than manually assigning tags after the nodes are enrolled.

This is useful for larger roll outs where there are many nodes deployed with a similar configuration and responsibilities. If relevant Smart Groups and tags have been set up, newly enrolled nodes are immediately visible for the relevant users to configure and use.

Associating templates with an enrollment bundle allows to run a set of templates on a node, after it has been enrolled. Any template defined on the Lighthouse can be added to an enrollment bundle, and each bundle supports any number of templates.

NOTE: NetOps modules (see NetOps User Guide) can also be associated with enrollment bundles.

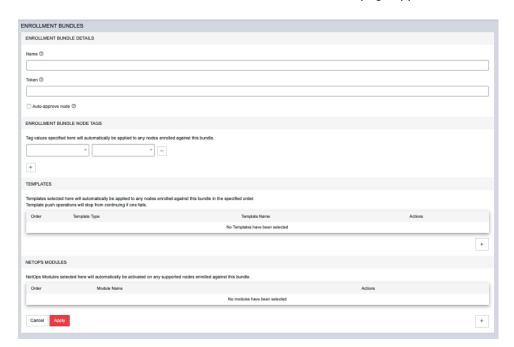
7.2.3 Creating an enrollment bundle

An enrollment bundle can be created in a Lighthouse instance as follows:

1. Select CONFIGURE > NODE ENROLLMENT > Enrollment Bundles



2. Click the + button. The **Enrollment Bundle Details** page appears.



3. Enter a Name and Authentication Token for the bundle in the respective fields.

- 4. Select the number of **Tags** and **Values** to apply to any nodes that enroll using this enrollment bundle.
- 5. (Optional) Select the Auto-approve node checkbox.

When this is checked, a device configured using this enrollment bundle is not placed in pending mode during the enrollment process. Instead, it is automatically approved for enrollment after it has been identified.

You can also use this bundle to automatically activate NetOps modules for any supported nodes.
 Scroll down to the NETOPS MODULES section and press the + button to open the MODULE DETAILS dialog.



7. Select the desired **Module Name** from the drop-down list. Click **Apply**.

With the enrollment bundle named, use the **ENROLLMENT BUNDLE NODE TAGS** to populate it with the desired name-value pairs:

- 1. Select a field name from the left-most drop-down menu.
- 2. Select or enter a value from the right-most drop-down menu.
- 3. Click the + button to add a new pair of drop-down menus.
- 4. Select another field name and select or enter another value.
- 5. Repeat until all desired name-value pairs are displayed.
- 6. Click Apply.

With the enrollment bundle named, use the **TEMPLATES** to populate it with the desired list of templates to be applied post-enrollment:

- 1. Click the + button to add a new pair of drop-down menus.
- 2. Select a value from the **Template Type** menu. The selected template type filters the available names to those templates of that type.
- 3. Select a value from the **Template Name** menu.
- 4. Repeat until all desired type-name pairs are displayed.
- 5. Click Apply.
- 6. The templates in the table can be reordered using the arrow buttons in the far-left column of the table and are executed in the order they appear. The order buttons appear if there is more than one template in the table.

Template push operations stop if one template fails.

7.2.4 Structure of an enrollment bundle

An enrollment bundle file, manifest.og, contains a series of field-value pairs that an unconfigured device can use to configure itself.

Options that can be set in manifest.og include new firmware, custom configuration scripts, OPG config files, and Lighthouse enrollment details.

By default, manifest.og includes the following field-value pairs (with example values):

```
address=192.168.88.20
api_port=4443
bundle=bne-dc
password=secret
```

Custom field-value pairs can be added manually. The field names are potential field names for a real-world, customized file, but the values following each field name are examples:

```
script=configure_ports.sh
image=acm7000-3.16.6.image
external endpoints=192.168.1.2:4444,192.168.1.3:4445
```

7.2.5 Enrollment via Lighthouse Web UI

Enrollment via Lighthouse Web UI only works if the Node is reachable from Lighthouse.

- 1. Select the Add Node shortcut in the top menu bar to open a NEW ENROLLMENT dialog.
- 2. Select the **Product** type from the **Product** drop-down menu.
- 3. Available options in the **Product** drop-down menu are:
 - An Opengear device
 - A generic third-party device
 - An Avocent ACS6000
 - An Avocent ACS8000
 - An Avocent ACS Classic
 - A Cisco 2900 Series



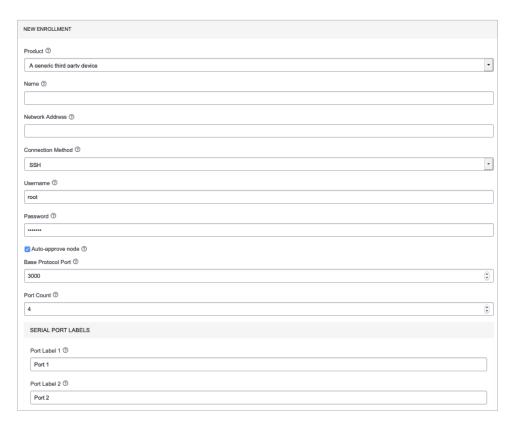
NOTE: Enrolling an Avocent ACS6000, an Avocent ACS8000, an Avocent ACS Classic, or a Cisco 2900 Series requires the device's license to have been added as per the *Licensing third-party nodes before enrollment* procedure above. If an appropriate license has not been added to Lighthouse, the procedure returns a **No licenses have been applied** error and the node is not added to Lighthouse.

4. Enter the **Name**, **Network Address**, **Username**, and **Password** of the node being enrolled. The **Username** and **Password** fields are for the login credentials required by the remote node being enrolled, *not* the login credentials used to login to the Lighthouse instance.

NOTE: Lighthouse populates the node name field with the hostname of the enrolled node rather than a user provided value. It is no longer possible for users to specify a custom name, except when enrolling third party nodes. Console servers with firmware 4.1.1 and higher provide their hostname in the node information, with pre-4.1 nodes instead just having their node id used as the name. Nodes enrolled prior to upgrading to 5 have their names switched to the new standard if the node is running 4.1.1 firmware but retain their old name if older firmware is still installed.

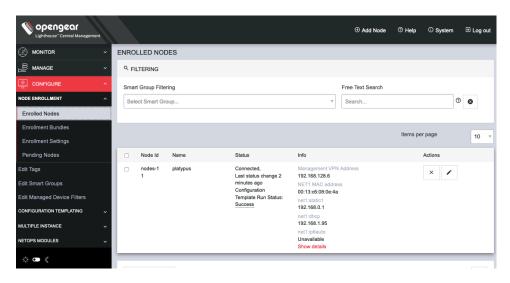
5. To enroll a generic third-party device, there are three more required fields: **Connection Method**; **Base Protocol Port**; and **Port Count**.

NOTE: The following procedure assumes the third-party device's license has been added as per the *Licensing third-party nodes before enrollment* procedure above. If an appropriate license has not been added to Lighthouse, the procedure returns a **No licenses have been applied** error and the node is not be added to Lighthouse.



- 6. Choose **SSH** or **Telnet** from the **Connection Method** drop-down menu, as appropriate for the connection method supported by the third-party device.
- 7. Enter a base number in the **Base Protocol Port**. By default, this is set to 3000. The Base Protocol Port number is the starting port number from which the third-party device's individual serial port network port numbers will be derived.
- 8. Enter the number of serial ports the third-party device has in the **Port Count** field. Below the **Port Count** field is a **Serial Port Labels** section. Whatever number is entered in the **Port Count** field, the **Port Label x** fields in this section update to match.
- 9. Optionally, edit the labels used to identify each serial port in the Serial Port Labels section.
- 10. Click Apply.

Once enrolled, the console server's details are removed from the **Pending Nodes** page and added to the **CONFIGURE > NODE ENROLLMENT > Enrolled Nodes** page.



7.2.6 Enrollment via Node Web UI

If the node is situated behind a firewall, Lighthouse is not able to initiate an enrollment. It needs to be triggered from the Node Web UI.

- Log into the Node Web UI.
- 2. Select Serial & Network > LIGHTHOUSE.
- 3. Enter the **Server Address** of Lighthouse (which can be hostname, FQDN, or IP address)
- 4. Optionally, enter the **Server Port**.
- 5. Enter the **Enrollment Bundle** (if a specific bundle is being used), and the **Enrollment Token** (either the global token or the bundle-specific token).
- 6. Select **Apply Settings**. The enrollment process begins.

7.2.7 Lighthouse Enrollment via OM, ACM, CM, and IM Web UI

- **OM**: Nodes can be enrolled into a Lighthouse instance on OPERATIONS MANAGER Web UI using the **CONFIGURE** > **LIGHTHOUSE** Enrollment menu item and the lhvpn-callhome command. See the OPERATIONS MANAGER User Guide for more details.
- ACM, CM and IM: On the Web UI, select Serial & Network > Lighthouse to open the Request Enrollment with Lighthouse Server page.

7.2.8 Mass Enrollment using ZTP

For mass node enrollments using ZTP, three new custom DHCP fields are handled by ZTP scripts.

These fields contain the **URL**, **Bundle Name** and **Enrollment Password** used in an enrollment which is kicked off after all other ZTP handling is completed. If a reboot is required because of a config file being provided the enrollment starts after the reboot. Otherwise it happens immediately.

Here is a sample configuration file for the ISC DHCP Server:

```
option space opengear code width 1 length width 1;
option opengear.config-url code 1 = text;
option opengear.firmware-url code 2 = text;
option opengear.enroll-url code 3 = text;
option opengear.enroll-bundle code 4 = text;
option opengear.enroll-password code 5 = text;

class "opengear-config-over-dhcp-test" {
   match if option vendor-class-identifier ~~ "^Opengear/";
   vendor-option-space opengear;
   option opengear.config-url "http://192.168.88.1/config.xml";
   option opengear.enroll-url "192.168.88.20";
   option opengear.enroll-bundle "";
   option opengear.enroll-password "default";
}
```

NOTE: The maximum amount of data allowable as DHCP options is 1200 bytes, including all overhead inherent in the structuring of this data. Individual options are limited to 255 characters.

7.2.9 Enrollment via USB drive

USB Enrollment enables the configuration of a device using a manifest file copied to a USB drive and inserted into the unconfigured device before it first boots.

Once created (see Creating an enrollment bundle above), manifest.og files can be downloaded from a Lighthouse instance as follows:

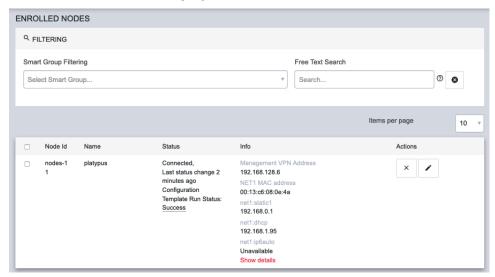
- Select CONFIGURE > NODE ENROLLMENT > Enrollment Bundles. A list of existing Enrollment Bundles appears.
- 2. In the **Actions** column of the particular bundle, click the **download** button, a downward arrow in a circle.
- 3. Depending on the browser's configuration, a manifest.og file is either downloaded to the local system or the browser opens a dialog asking to specify where download should be copied.

To enroll via USB drive:

- 4. Copy manifest.og to the root directory on a USB drive.
- 5. Plug the USB drive into an unconfigured and powered-down console server.
- 6. Power the console server up.

On first boot, the device looks for a file - manifest.og - on any USB drives attached to the device and configures the device based on their contents.

7.3 The Enrolled Nodes page



CONFIGURE > NODE ENROLLMENT > Enrolled Nodes lists all enrolled nodes in the order they are enrolled to Lighthouse.

The **Items per page** drop-down allows user to select the number of nodes per page. Choose a default value of 10, 20, 50, 80, or 100 nodes per page, or enter a custom value between 1 and 100. This setting applies to the current user session only and will be lost when current user logs out. This drop-down is also presented on Pending Nodes, Console Gateway, and Node Web UI pages.

It also displays details about each node (such as model, firmware version, serial number) and status.

Connection Status is the current status of the node and displays either of two things:

- Connected: Last status change x [time unit] ago: The time since Lighthouse connected to the console server.
- **Disconnected: last status change x [time unit] ago**: The time since Lighthouse disconnected from the console server.

Configuration Retrieval Status displays if any configuration retrieval sections failed when performing a configuration sync with this node, such as Groups, Users, Node Description, Authorization, or Serial Ports.

Configuration Template Run Status displays the result of the most recent configuration template push on this node, listing which templates finished applying, or failed to apply to the node. This information is displayed until the next template push has completed on this node.

The **Configuration Retrieval Status** and **Configuration Template Run Status** are not displayed if there is no relevant data to display and are only displayed for users with **Lighthouse Administrator** or **Node Administrator** permissions.

Results of the Configuration Retrieval Status and Configuration Template Run Status will indicate:

- **Success**: all templates were successfully executed on the node.
- **Partial Failure**: some templates failed to execute on the node, or some config sections failed to synchronize.
- Failure: all templates failed to execute on the node, or all config sections failed to synchronize.

The detailed information is shown in a popover that appears when the summary of each status is clicked on, navigated to, or hovered over. The format of the detailed information for each status shown on relevant popovers is as follows:

- Retrieval failed for: section_name, section_name, section_name.
- Template(s) failed to apply: template_name, template_name, template_name.
- Template(s) successfully applied: template_name, template_name, template_name.

The **Cellular Health** column displays the node's current cellular status. If this state is **Good|Moderate|Bad**, the color indicator and the text are clickable links that open a popup containing detailed health information.



This popup includes the following information:

- Cellular IP Address (IPv4 and IPv6)
- Cellular interface status (UplDown)
- Conditions
- Signal Quality
- RSSI
- Connection Type
- Sim Issues
- Connectivity Test (Passed|Failed|Connectivity Test Disabled)

7.4 Filtering pages displaying nodes

There are three ways to filter search results: Free Text Search, Smart Group Filtering, and Managed Device Filtering. They can be used independently from each other or in combination. **MANAGE > MANAGED DEVICES > Console Gateway** uses all of them because it is the only page which lists all nodes with managed devices.

7.4.1 Filtering using the Free Text Search field

The Free Text Search text-entry field allows the near real-time filtering. It searches over node name, firmware version, management VPN address, MAC address, and serial number. Type a string (e.g. 4.1.1 or

192.168.128.1 or CM7148) and press **Return**. Only nodes which include that string in their **Name** or **Description** are displayed.

The Free Text Search field treats multiple search terms (i.e. terms delimited by the space character) as Boolean AND searches.

For example, a search on the string:

4.1.1 CM7148

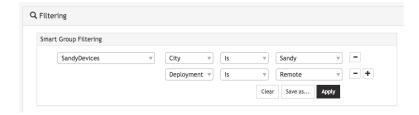
returns any nodes that have both *CM7148* AND *4.1.1* in searchable fields (e.g. *CM7148* in the name field and *4.1.1* in the firmware version field).

To make a search string that contains spaces into a single searched entity, enclose the string in double quotes.

7.4.2 Filtering using the Smart Group Filtering drop-down menu

Selecting from the **Select Smart Group** drop-down menu sets the page to display the subset of nodes that belong to the selected group. See *Creating Smart Groups* below for how to create such groups.

Once a particular Smart Group has been selected, further filtering options become available. For example:



In the example above, the **CONFIGURE > NODE ENROLLMENT > Enrolled Nodes** page is being filtered on the **SandyDevices** Smart Group.

It is then being further filtered to only display nodes with a **City** of Sandy, and a **Deployment** of Remote.

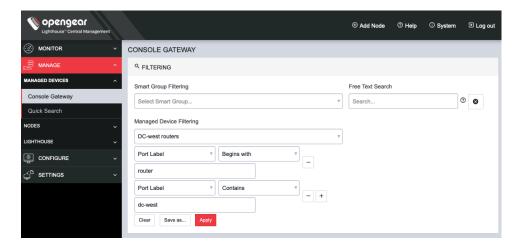
To add more filtering options:

- 1. Click the + button. An extra row of drop-down menus appears.
- 2. Select the desired tag from the left-most drop-down menu.
- 3. Select the filtering operator from middle drop-down menu.
- 4. Select or enter the value to be filtered against from the right-most drop-down menu.
- 5. Click Apply.

7.4.3 Filtering using the Managed Device Filtering drop-down menu

Selecting from the **Select Managed Device Filter** drop-down menu sets the page to display the subset of nodes with filtered managed devices. See *Creating Managed Device Filter* below for how to create managed device filters.

Once a particular Managed Device Filter has been selected, further filtering options become available. For example:



In the example above, the **MANAGE > MANAGED DEVICES > Console Gateway** page is being filtered on the **DC-west routers** Managed Device Filter. It is then being further filtered to only display nodes with a **Port Label** Begins with *router*, and a **Port Label** Contains *dc-west*.

To add more filtering options:

- 1. Click the + button. An extra row of drop-down menus appears.
- 2. Select the Port Label from the left-most drop-down menu.
- 3. Select the filtering operator from middle drop-down menu.
- 4. Enter the value to be filtered against from the right-most drop-down menu.
- 5. Click Apply.

7.5 Creating Smart Groups

Smart Groups are saved search parameters used within Lighthouse for grouping related remote nodes.

A given User Group can be linked to a particular Smart Group. When a Group is linked in this fashion, members of the Group inherit rights over all nodes in the group based on the Group's Role. See *Modifying existing groups* for how to set a Group's Role and Linked Smart Group.

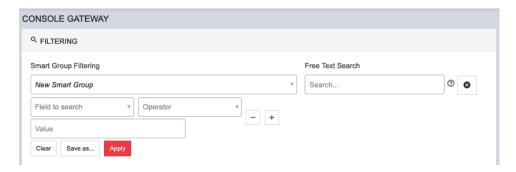
Smart Groups can also be used to filter visible nodes on pages that display enrolled nodes (such as **CONFIGURE > NODE ENROLLMENT > Enrolled Nodes**) to make it easier to drill down to a particular console.

Smart groups are dynamic, so as more nodes are added to the system, the filters update.

To create a Smart Group:

Navigate to any page which displays the Smart Group search interface, for example CONFIGURE > NODE ENROLLMENT > Enrolled Nodes or MANAGE > NODES > Node Web UI.

Click on the Select Smart Group drop-down and select New Smart Group. This populates a number of new drop downs and text boxes.



3. Click the Field to search drop-down to select a node attribute to filter on.

These attributes include details about the device (Model, Firmware Version, Serial Number, NET1 MAC Address), and include any tags that have been configured in the system. For filtering access to devices, tags are the most useful attributes to filter on. When a tag is selected, the Value text box becomes a drop-down with the values for that tag.

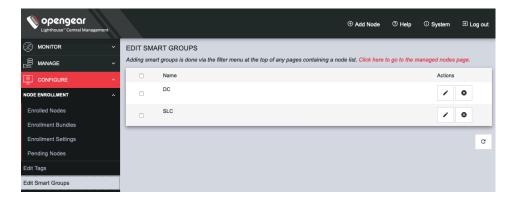
- 4. Click the **Operator** drop-down to select the operator to apply to the **Value**. In general, the **Is** operator is the most useful.
- 5. Select the **Value** to be matched against.
- 6. Click **Apply** to see the results of the filter.
- 7. Click **Save As** and type in a name for your new Smart Group.

This Smart Group can now be used for filtering nodes for display and for access.

7.6 Editing an existing Smart Group

To edit an existing Smart Group:

Select **CONFIGURE > Edit Smart Groups**.



- Click the **Delete** button to delete an existing Smart Group.
- Click the **Edit Group** button to change a Smart Group's name.

To change the search parameters used by a Smart Group:

- Navigate to a page that displays Smart Groups for filtering (e.g. CONFIGURE > NODE ENROLLMENT > Enrolled Nodes).
- 2. Select the required Smart Group to be changed from the **Select Smart Group** drop-down menu.
- 3. Change the **Tag** and **Operator** values as required.
- 4. Click Save as.



5. Leave the Smart Group name unedited and click **Apply**. The changed **Smart Group** overwrites the existing Smart Group.

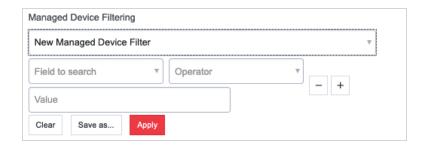
7.7 Creating Managed Device Filters

Managed Device Filters are saved search parameters for grouping related managed devices on remote nodes. Managed Device Filters can be used to filter visible nodes with managed devices on the **MANAGE** > **MANAGED DEVICES** > **Console Gateway** page to make it easier to find a particular console.

Managed Device Filters are dynamic, so as more nodes with managed devices which match saved filters are added to the system, the filters update.

To create a Managed Device Filter:

- 1. Navigate to the MANAGE > MANAGED DEVICES > Console Gateway page.
- 2. Click on the **Select Managed Device Filter** drop-down and select **New Managed Device Filter**. This populates a number of new drop-downs and text boxes.



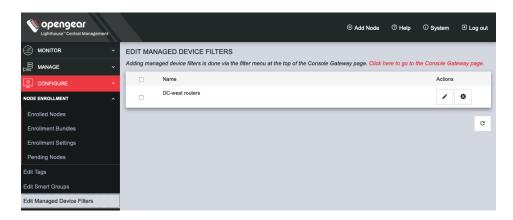
- 3. Click the Field to search drop-down to select a node attribute to filter on.
- 4. Select **Port Label** configuration.
- 5. Click the **Operator** drop-down to select the operator to apply to the **Value**. In general, the **Contains** operator is the most useful.

- 6. Populate the **Value** to be matched against.
- 7. Click **Apply** to see the results of the filter.
- 8. Click **Save As** and type in a name for the filter.

This Managed Device Filter can now be used for filtering nodes with managed devices.

7.8 Editing an existing Managed Device Filter

To edit an existing Managed Device Filter, select CONFIGURE > Edit Managed Device Filters page.



- Click the **Delete** button to delete an existing Managed Device Filter.
- Click the **Edit** button to change a Managed Device Filter's name.

To change the search parameters used by a Managed Device Filter:

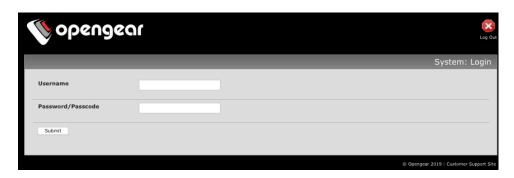
- Navigate to a page that displays Managed Device Filter, such as MANAGE > MANAGED DEVICES > Console Gateway.
- Select the Managed Device Filter to change from the Select Managed Device Filter drop-down menu.
- 3. Change the parameters (e.g. **Operator** values) as required.
- 4. Click Save as.
- 5. Leave the Managed Device Filter name unedited and click **Apply**. The modified **Managed Device Filter** overwrites the existing Managed Device Filter.

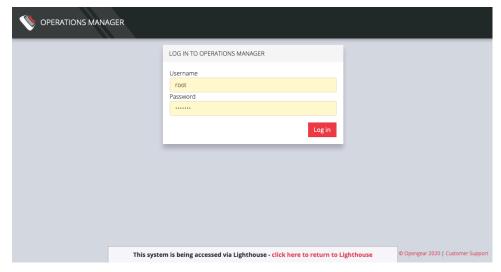


7.9 Connecting to a node's web-management interface

Once a node has been enrolled, its own web-management interface can be accessed from within the Lighthouse UI. To connect to an enrolled node's web-management interface:

- 1. Select MANAGE > NODES > Node Web UI.
- 2. In the **Actions** column, click the **Access Web UI** link for the particular node. The web-based login for that node loads.
- 3. Authenticate using the username and password required by that node. The appearance of the Web UI depends on which device you have added. Below is the ACM/CM/IM Web UI, followed by the OM Web UI.





At the bottom of the browser window is a visual indication that the console server session is being mediated through Lighthouse and a link allowing for a quick return to Lighthouse.

7.10 Connecting to a node's serial ports via Console Gateway

Searching for serial ports on Lighthouse can be accomplished by selecting MANAGE > MANAGED DEVICES > Console Gateway and MANAGE > MANAGED DEVICES > Quick Search.

Lighthouse User Guide

The **Items per page** drop-down on Quick Search page allows user to select the number of ports per page. Choose a default value of 10, 20, 50, 80, or 100 ports per page, or enter a custom value between 1 and 100. This setting applies to the current user session only and will be lost when user logs out.

NOTE: Port-centric search allows filtering via the Managed Device Filters and displays a list of ports x lwithin enrolled nodes that match the search terms, while node-centric search allows filtering via Smart Groups and node properties. Quick Search can be used to filter on the managed device label.

Node-centric searching

- 1. Select MANAGE > MANAGED DEVICES > Console Gateway.
- 2. Find the particular port using the **Smart Group Filtering** options to restrict the listed nodes.
- 3. Click the + button in the Access Console Ports row adjacent the particular node.

Port-centric searching

- Select MANAGE > MANAGED DEVICES > Console Gateway.
- 2. Find the particular port by using the **Managed Device Filtering** options to restrict the listed managed devices within enrolled nodes.

Once the serial port is located, serial port access via Console Gateway can be accomplished in two ways:

- HTML5 Web Terminal
- SSH

Quick Search

- 1. Select MANAGE > MANAGED DEVICES > Quick Search.
- 2. Enter the managed device label, aka name, in the **Quick Managed Device Search** field. This search live-updates as user type.
- 3. Use Web Terminal and/or SSH links inside Actions on a particular port to access it.

7.10.1 Access via HTML5 Web Terminal

To provide easy console port access, Lighthouse includes a HTML5 Web Terminal. The HTML5 Web Terminal includes native cut, copy and paste support. The terminals available on nodes do not.

To access a console port via the **Web Terminal**:

- 1. Locate the particular port by using one of the search techniques discussed above.
- 2. Click the Web Terminal link for the particular port. A new tab opens containing the Web Terminal.

To close a terminal session, close the tab, or type **~.** in the **Web Terminal** window.

7.10.2 Access via SSH

To access ports via SSH, the user can either use a console chooser menu to select the node and the console port or use a direct SSH link from the Web UI to connect to the port.

To access a console port via a Direct SSH link:

- 1. Locate the particular port by using one of the search techniques discussed above.
- 2. Click the **SSH** link to connect to the URL.

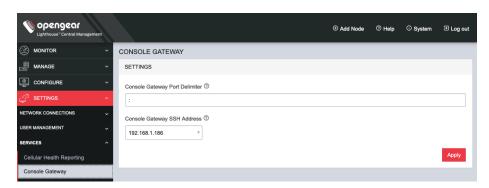
These auto-generated links use the colon (:) as the field-delimiter. The auto-generated SSH link has the following form:

ssh://user-name:console-server-name:port-number@lighthouse-ip-address

Some web browsers associate the colon character with delimiting the protocol at the beginning of a URI so they don't pass these auto-generated URIs correctly.

To work around this, the default delimiter character can be changed. To change this character:

Select SETTINGS > SERVICES > Console Gateway.



- Enter a delimited character in the **Console Gateway Port Delimiter** text-entry field. The carat, **^**, is the most common alternative.
- Use the Console Gateway SSH Address drop-down menu to choose an address from which to SSH. The list of available addresses contains the current network interfaces and external network addresses. The value defaults to net1:dhcp if it exists and net1:static otherwise. The additional external addresses can be added to this list using the SETTINGS > SYSTEM> Administration page.

To use the console chooser menu, SSH to the Lighthouse appliance with the username format *username:serial*. This connects to the Lighthouse and presents a list of nodes that the user can access. Once the user selects a node, they are presented with a list of console ports they have access to. When one is selected, the user is connected to that port. For faster access, there are username format shortcuts that give more specific lists of serial ports, or direct access without a menu.

username:node_name

When a valid node name is specified, a list of console ports that the user can access on that node is shown. If they do not have access to this node, the connection fails.

• username:node_name:port_name

When a valid node name and port name are specified, and the user has access to that node and port, the user is connected to this port. If they do not have access to that port, the connection fails.

username:port_name

When a valid port name is specified, the user is connected to first port with that port name found. If the user does not have access to this port, the connection fails.

NOTE: Node names and port names are not case sensitive.

7.10.3 Example Console Gateway session

8. Lighthouse user management

Lighthouse supports locally defined users, and remote users that are authenticated and authorized by AAA.

Users must be members of one or more groups. Each group has a role assigned to it which controls the level of access that group members have to the system. These roles are:

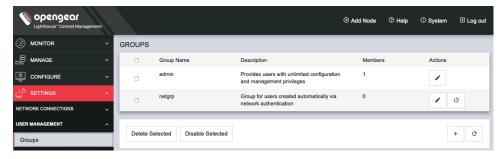
Role	Description
Lighthouse Administrator	The Lighthouse Administrator role is assigned to groups whose members need to manage and maintain the Lighthouse appliance. Members have access to all data on the Lighthouse system
Node Administrator	The Node Administrator role is assigned to groups that need to manage and maintain a set of Nodes. Each group with the Node Administrator role must have an associated Smart Group which is evaluated to define the set of nodes that the group members have access to.
Node User	The Node User role is assigned to groups that need to access a set of nodes. Each group with the Node User role must have an associated Smart Group which is evaluated to define the set of nodes that the group members have access to. Optionally, access to the managed devices can be limited by associating the saved Managed Device Filter with the Node User role.

Group membership can either be defined locally for local users or defined on the AAA server. Groups that are assigned by the AAA servers must still exist locally.

8.1 Password fields in Lighthouse

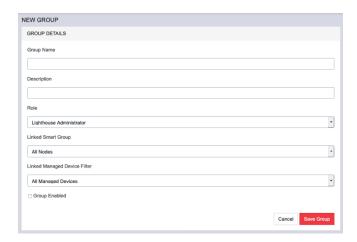
All password fields in Lighthouse are **write-only**. They accept data from the clipboard or pasteboard but do not pass data out.

8.2 Creating new groups



To create a new group:

- 1. Select **SETTINGS > USER MANAGEMENT > Groups.**
- 2. Click +. The **New Group** dialog opens.



3. Enter a **Group Name**, **Description**, and select a **Role** for the group.

Group Name is case sensitive. It can contain numbers and some alphanumeric characters. When using remote authentication, characters from a user's remote groups that are not allowed on Lighthouse are converted to underscores during authentication. Local groups can be created that take that into account, allowing the authentication to continue.

If the **Role** selected is **Lighthouse Administrator**, members of the group have access to all nodes and managed devices.

If the **Role** selected is **Node Administrator**, select a **Linked Smart Group** to define the nodes that the group has access to. Members of the group have access to all managed devices.

If the **Role** selected is **Node User**, select a **Linked Smart Group** to define the nodes that the group has access to. Choose **All Managed Devices** or a saved managed device filter from **Linked Managed Device Filter** drop-down to define the managed devices that the group has access to.

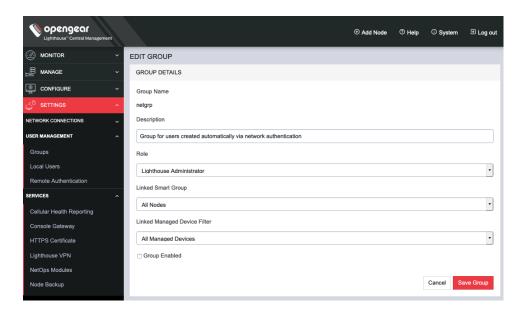
- 1. Select **Group Enabled** checkbox to enable group.
- 2. Click Save Group.

NOTE: When a new group is given the **Lighthouse Administrator** role, members of the group have access to the \mathtt{sudo} command. Groups or users with the **Lighthouse Administrator** role are added to the **admin** group, which is in the list of allowed sudoers. On first boot of a new Lighthouse instance, the **root** user is the only member of the **admin** group and the only user with \mathtt{sudo} access.

8.3 Modifying existing groups

To modify an existing group:

- 1. Select **SETTINGS > USER MANAGEMENT > Groups**.
- 2. Click the **Edit Group** button in the **Actions** section of the group to be modified and make desired changes.
- 3. Click Save Group.



The **Modify Group** dialog allows the group's **Description**, **Role**, **Linked Smart Group**, and **Linked Managed Device Filter** to be set and changed.

If a Group's Role is Lighthouse Administrator, the group's Linked Smart Group is All Nodes and Linked Managed Device Filter is All Managed Devices. This cannot be changed. If a Group has a Linked Smart Group other than All Nodes or a Linked Managed Device Filter other than All Managed Devices, the group's Role cannot be set to Lighthouse Administrator.

See Creating Smart Groups above for details regarding creating and using Smart Groups and Creating Managed Device Filters for details regarding creating and using Managed Device Filters.

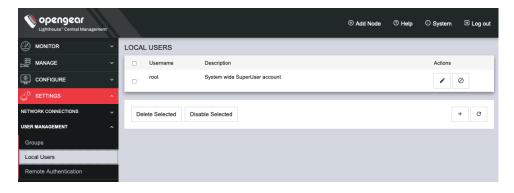
The **Groups** page also allows user to delete a group. All users who were members of the deleted group lose any access and administrative rights inherited from the group.

8.4 A note on default netgrp Lighthouse group

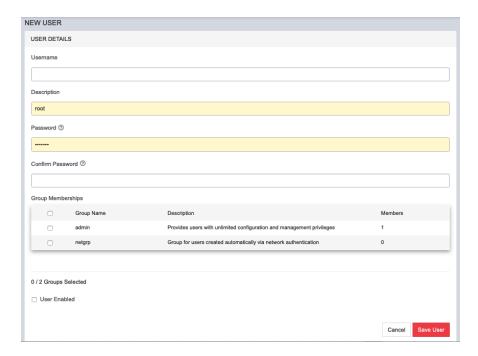
The **netgrp** group is inherited as the primary group for all remote AAA users who are not defined locally on Lighthouse. By default, **netgrp** has the **Lighthouse Administrator** role and is disabled - it must be enabled to take effect for remote AAA users.

8.5 Creating new users

To create a new user:



- Select SETTINGS > USER MANAGEMENT > Local Users.
 By default, the root user is the only user listed.
- 2. Click the + button. The New User page appears.



- 3. Enter a Username, Description, and Password.
- 4. Re-enter the **Password** in the **Confirm Password** field.
- 5. Select the User Enabled checkbox.
- 6. Click Save User.

To create a new user without password which causes them to fail back to remote authentication:

- 1. Select SETTINGS > USER MANAGEMENT > Remote Authentication
- 2. Apply Remote Authentication Settings.
- 3. Select SETTINGS > USER MANAGEMENT > Local Users
- 4. Click the + button. The New User dialog loads.
- 5. Enter a **Username**, **Description**.
- 6. Select the Remote Password Only checkbox.
- 7. Select the **Enabled** checkbox.

8. Click Apply.

NOTE: When a new user is created, an entry is added to the syslog, indicating the new user's name, the user that performed the operation, and the time that it occurred:

```
2018-04-03T12:42:48.587744+00:00 lighthouse configurator_users[28915]: User <newuser> added to passwords file 2018-04-03T12:42:48.710530+00:00 lighthouse og-rest-api: User <newuser> created by <root>
```

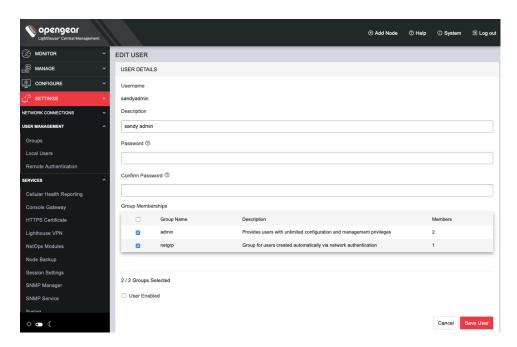
If the created user is set to disabled, the <code>configurator_users</code> message does not appear as they have not been added to the passwords file.

The syslog can be accessed from Lighthouse by clicking Help > Technical Support Report.

8.6 Modifying existing users

To modify an existing user:

- 1. Select SETTINGS > USER MANAGEMENT > Local Users
- Click the Edit User button in the Actions section of the user to be modified and make desired changes.
- 3. Click Save User.



The **Edit Users** dialog allows the user's **Description** to be changed and the user's **Password** to be reset. The username cannot be changed. To disable a user, uncheck the **Enabled** checkbox.

Disabled users cannot login to Lighthouse using either the Web-based interface or via shell-based logins (i.e. sshusername-disabled@lighthouse-name-or-ip). The user and the /home/username-disabled directory still exist in the Lighthouse VM file system.

8.7 Deleting users

To delete a user:

- 1. Select SETTINGS > USER MANAGEMENT > Local Users
- 2. Click the **Delete** button in the **Actions** section of the user to be deleted.
- 3. Click **Yes** in the **Confirmation** dialog.

8.8 Disabling a Lighthouse root user

To disable a root user:

- 1. Make sure that another user exists that is in a group that has the **Lighthouse Administrator** role.
- 2. Select SETTINGS > USER MANAGEMENT > Local Users
- 3. Click **Disable** in the **Actions** section of the root user.
- 4. Click **Yes** in the **Confirmation** dialog.

To enable root user back log in with another user exists that is in a group that has the **Lighthouse Administrator** role and click **Enable** in the **Actions** section of the root user.

8.9 Configuring AAA

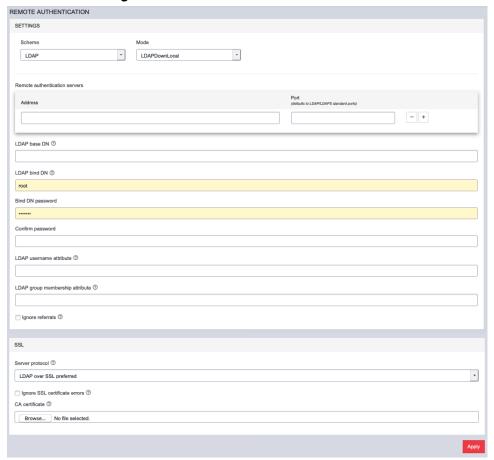
Lighthouse supports three AAA systems:

- LDAP (Active Directory and OpenLDAP)
- RADIUS
- TACACS+

Authentication works much the same with each, but group membership retrieval varies. The following sections detail the configuration settings for each provider and explain how group membership retrieval works.

To begin, select **SETTINGS > USER MANAGEMENT > Remote Authentication**.

8.9.1 LDAP Configuration



- 1. Select **LDAP** from the **Scheme** drop-down menu.
- 2. Choose the desired **Mode** from the drop-down menu.
 - LDAPDownLocal
 - · LDAP: Default behavior
 - LDAP/Local
 - Local/LDAP

NOTE: See the <u>Glossary</u> for more information about these modes.

- 3. Add the **Address** and optionally the **Port** of the LDAP server to query.
- 4. Add the LDAP Base DN that corresponds to the LDAP system being queried.

For example, if a user's distinguished name is **cn=John Doe,dc=Users,dc=ACME,dc=com**, the **LDAP Base DN** is **dc=ACME,dc=com**

- 5. Add the **LDAP Bind DN**. This is the distinguished name of a user with privileges on the LDAP system to perform the lookups required for retrieving the username of the users, and a list of the groups they are members of.
- 6. Add and confirm a password for the binding user.

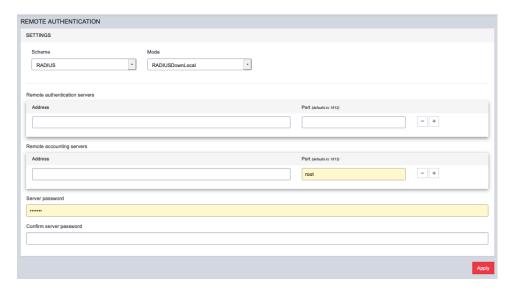
- 7. Add the **LDAP username attribute**. This depends on the underlying LDAP system. Use **sAMAccountName** for Active Directory systems, and **uid** for OpenLDAP based systems.
- 8. Add the **LDAP group membership attribute**. This is only needed for Active Directory and is generally **member0f**.
- 9. If desired, check **Ignore referrals** option. When checked, LDAP will not follow referrals to other remote authentication servers when logging users in to Lighthouse. If multiple remote authentication servers exist on the network, checking this option may improve login times.
- 10. Under the **SSL section**, choose the desired **Server protocol**.
 - LDAP over SSL preferred: this will attempt LDAPS before trying LDAP without SSL
 - LDAP (no SSL) only: non-SSL LDAP is always used
 - LDAP over SSL only: LDAP over SSL is always used
- 11. If desired, check **Ignore SSL certificate errors** to ignore any SSL certificate errors.
- 12. **CA Certificate** is used to upload an SSL Certificate which will verify any LDAP servers you specify on the page.
 - **NOTE**: The certificate will be uploaded but will not be used if you've chosen to ignore certificate errors
- 13. Install the CA certificate by clicking the Browse... button and locating the appropriate file.
- 14. Click Apply.

NOTE: Multiple servers can be added. The LDAP subsystem queries them in a round-robin fashion.

8.9.2 RADIUS configuration

To configure RADIUS:

1. Select SETTINGS > USER MANAGEMENT > Remote Authentication.



- 2. In the **Settings** section, select **RADIUS** from the **Scheme** drop-down menu.
- 3. Choose the desired **Mode** from the drop-down menu.
 - RADIUSDownLocal
 - Radius
 - RADIUS/Local

Local/RADIUS

NOTE: See the <u>Glossary</u> for more information about these modes.

- 4. Add the Address and optionally the Port of the RADIUS authentication server to query.
- Add the Address and optionally the Port of the RADIUS accounting server to send accounting information to.
- 6. Add the **Server password**, also known as the RADIUS Secret.

NOTE: Multiple servers can be added. The RADIUS subsystem queries them in a round-robin fashion.

To provide group membership, RADIUS needs to be configured to provide a list of group names via the Framed-Filter-Id attribute. The following configuration snippet shows how this can be configured for FreeRADIUS:

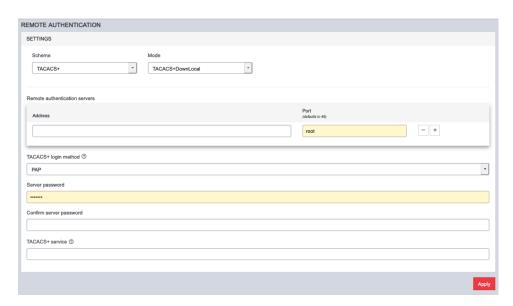
```
operator1 Auth-Type := System
    Framed-Filter-ID = ":group_name=west_coast_admin,east_coast_user:"
```

NOTE: The **Framed-Filter-ID** attribute must be delimited by the colon character.

8.9.3 TACACS+ configuration

To configure TACACS+:

1. Select SETTINGS > USER MANAGEMENT > Remote Authentication.



- 2. Select **TACACS+** from the **Scheme** drop-down menu.
- 3. Choose the desired **Mode** from the drop-down menu.

- TACACSDownLocal:
- TACACS: Default behavior
- TACACS/Local
- Local/TACACS

NOTE: See the <u>Glossary</u> for more information about these modes.

- 4. Add the Address and optionally the Port of the TACACS+ authentication server to query.
- 5. Select the **Login Method**. **PAP** is the default method. However, if the server uses DES-encrypted passwords, select **Login**.
- 6. Add the **Server password**, also known as the TACACS+ Secret.
- 7. Add the **Service**. This determines the set of attributes sent back by the TACACS+ server

NOTE: Multiple servers can be added. The TACACS+ subsystem queries them in a round-robin fashion.

To provide group membership, TACACS+ needs to be configured to provide a list of group names This following configuration snippet shows how this can be configured for a tac_plus server:

To do this with Cisco ACS, see <u>Setting up permissions with Cisco ACS 5 and TACACS+</u> on the Opengear Help Desk.

9. Lighthouse central configuration

Templates are a centralized way of changing the configuration for enrolled Opengear console server nodes by pushing pre-defined configuration templates to selected nodes. Lighthouse supports the creation and execution of Users and Groups, Authentication and Script templates.

9.1 Creating new users and groups templates

Administrators can access **CONFIGURE > CONFIGURATION TEMPLATING > Users and Groups Templates** to create, edit, and delete users and groups templates. Each template must contain at least one group.

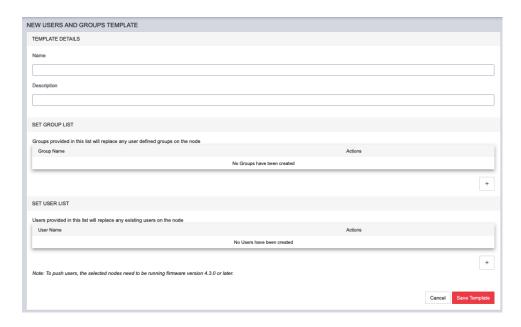
Each template contains a list of user-defined groups and/or individual users. Each group has a defined role which determines what privileges group members have. User roles are defined by the groups they are a member of.

The available group roles are:

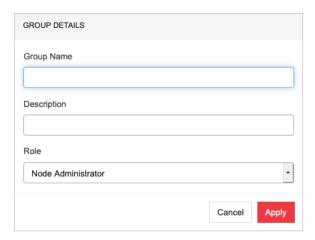
- Node Administrator maps to the administrator role on the nodes.
- Node User maps to the ports user role and the pmshell role on the nodes. Ports access can be restricted if required.

To create a new users and groups template:

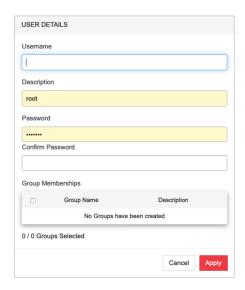
- 1. Select CONFIGURE > CONFIGURATION TEMPLATING > Users and Groups Templates.
- 2. Click the + button. The **New Users and Groups Template** page loads.



- 3. Enter a Name and Description for a template in the Template Details section.
- Click the + button in the Set Group List section to add a new group. The Group Details dialog loads.



- 5. Enter a **Group Name**, a **Description**, and select a **Role** for the group.
- 6. If **Node User** role is selected, the **Restrict accessible Serial Ports** checkbox and **Serial Ports** range appear.
- Use the checkbox to restrict access and specify as port or range of ports in the Serial Ports range text box.
- 8. Click Apply.
- 9. Click the + button in the **Set User List** section to add new users. The **User Details** dialog loads.



- 10. Enter a **Username**, a **Description**, and a **Password** for the user. Type the password again in the **Confirm Password** text box.
- 11. Optionally, click checkboxes next to the groups this user should belong to. Only groups from this template are available.
- 12. Click Apply.
- 13. Continue adding new groups and users until finished.
- 14. Click Save Template.

NOTE: When a **users and groups template** is pushed to a node, all custom groups on that node are replaced by groups defined in the template. If no users are in the new template, existing users will

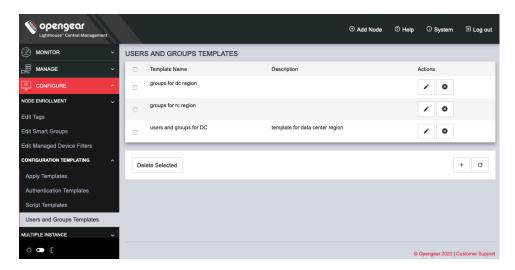
remain on the node. To push users, the selected nodes need to be running firmware version 4.3.0 or later.

9.2 Modifying existing users and groups templates

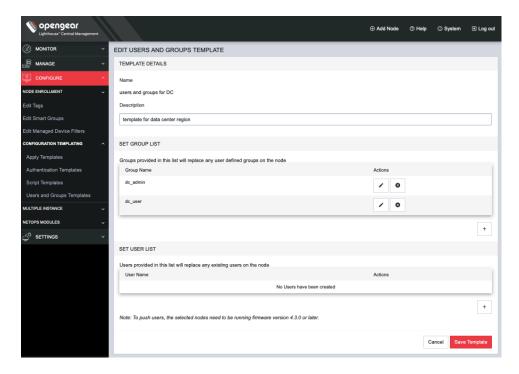
The **Edit Users and Groups Template** dialog allows a template's **Description, Group List,** and **User List** to be set and changed.

To modify a template:

1. Select CONFIGURE > CONFIGURATION TEMPLATING > Users and Groups Templates.



2. Click **Edit button** in the **Actions** section of the template to be modified. The **Edit Users and Groups Template** dialog appears.



- 3. Make changes to the template's details, group list, or Individual user list as required.
- 4. Click the **x** button under Actions next to any groups or users which need to be removed.
- 5. Click Save Template.

9.3 Deleting users or groups from a template

To delete a template:

- Select CONFIGURE > CONFIGURATION TEMPLATING > Users and Groups Templates.
- 2. Click the Edit button in the **Actions** section of the template.
- 3. Click the x button under Actions next to any groups or users which need to be removed.
- 4. Click **Save Template** to save the changes.

9.4 Deleting users and groups templates

To delete a template:

- Select CONFIGURE > CONFIGURATION TEMPLATING > Users and Groups Templates.
- Click the **Delete** button in the **Actions** section of the template to be removed. The **Confirmation** alert box appears.



3. Click Yes in the Confirmation dialog. The users and groups template is deleted.

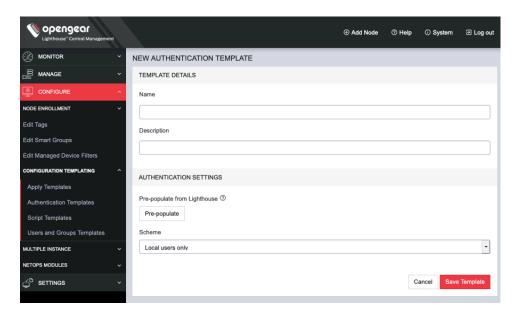
9.5 Creating new authentication templates

Only users assigned to the **Lighthouse Administrator** role can access **CONFIGURE > CONFIGURATION TEMPLATING > Authentication Templates** and create authentication templates.

The supported modes are **Local**, **Radius**, **TACACS+**, and **LDAP**. For example, if an authentication template is configured to use **RADIUS** as an authentication source, that corresponds to **RADIUSDownLocal** with **Use Remote Groups** ticked on the downstream node.

To create a new authentication template:

- 1. Select CONFIGURE > CONFIGURATION TEMPLATING > Authentication Templates.
- 2. Click the + button. The New Authentication Template page loads.



- 3. Enter a Name and Description for a template in the Template Details section.
- 4. Select a desired Scheme or click **Pre-populate** to pre-populate a template with the current Lighthouse remote authentication configuration.
- 5. Enter or update authentication settings if required. See *Configuring AAA* above for an example.
- 6. Click Save Template.

NOTE: When an authentication template is pushed to a node, the authentication settings at that node are replaced by the those defined in the authentication template.

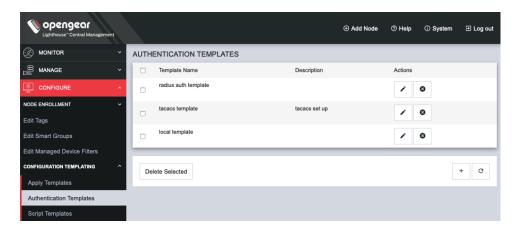
NOTE: The authentication templates do not support the full list of settings that the Opengear console servers support. However, templates can be applied, and then additional settings configured manually.

9.6 Modifying existing authentication templates

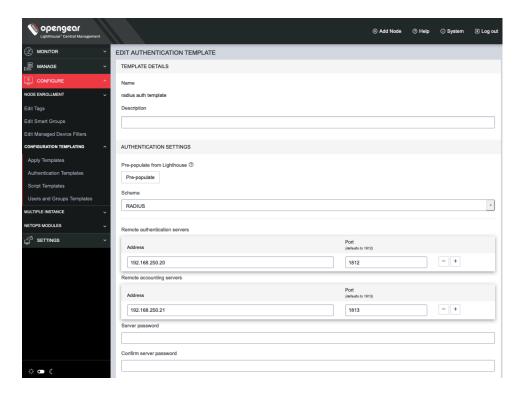
The **Edit Authentication Template** dialog allows the template's **Description** and **Authentication Settings** to be set and changed.

To modify an existing authentication template:

1. Select CONFIGURE > CONFIGURATION TEMPLATING > Authentication Templates.



2. Click **Edit** in the **Actions** section of the template to be modified. The **Edit Authentication Template** dialog appears.



- 5. Make required changes.
- 6. Click **Save Template**.

9.7 Deleting authentication templates

To delete an authentication template:

- 1. Select CONFIGURE > CONFIGURATION TEMPLATING > Authentication Templates.
- 2. Click **Delete** in the **Actions** section of the template to be removed. The **Confirmation** alert box appears.



3. Click **Yes** in the **Confirmation** dialog. The authentication template is deleted.

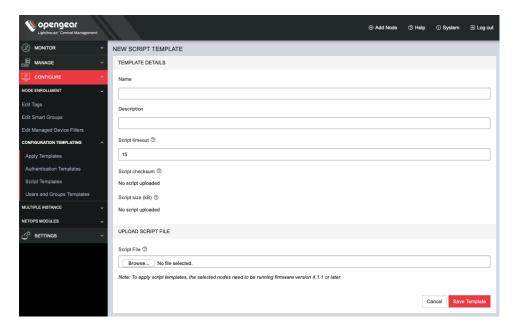
9.8 Creating new script templates

Users assigned to the **Lighthouse Administrator** role can access **CONFIGURE > CONFIGURATION TEMPLATING > Script Templates** and create script templates.

Script Templates allow the user to upload arbitrary shell scripts to be run on a node. A script may set additional configuration settings not available in other templates or store additional files onto the node such as certificates, for example. The uploaded script must have a .sh extension and can't be more than 1MB in size. Other than those, there are no other restrictions on the script file to be uploaded. Once saved, the template stores the size and SHA1 checksum of the script. This can be used to verify the script contents of the template once saved. To apply script templates, the selected nodes need to be running firmware version 4.1.1 or later.

To create a new script template:

- 1. Select CONFIGURE > CONFIGURATION TEMPLATING > Script Templates.
- 2. Click the + button. The **New Script Template** dialog loads.

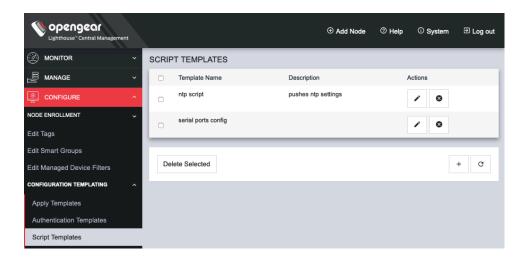


- 3. Enter a Name and Description for a template in the Template Details section.
- 4. To select a script to upload, click **Choose file**.
- 5. Click **Save Template**. **Script checksum** and **Script size** are shown after template with uploaded script is saved.

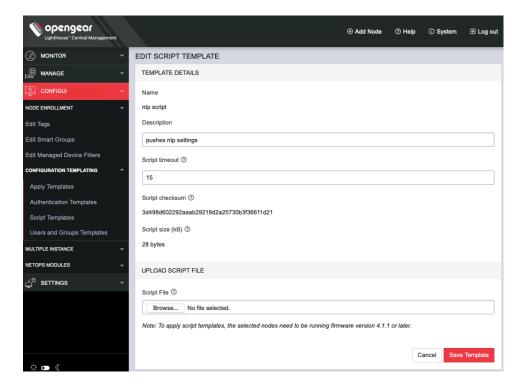
9.9 Modifying existing script templates

The **Edit Script Template** dialog allows the template's **Description**, **Script timeout**, and **Script File** to be uploaded. To modify an existing script template:

1. Select CONFIGURE > CONFIGURATION TEMPLATING > Script Templates.



2. Click **Edit** in the **Actions** section of the template to be modified. The **Edit Script Template** dialog appears.



- 3. Make required changes.
- 4. Click Save Template.

9.10 Deleting script templates

To delete a script template completely:

1. Select CONFIGURE > CONFIGURATION TEMPLATING > Script Templates.

Click **Delete** in the **Actions** section of the template to be removed. The **Confirmation** alert box appears.



3. Click **Yes** in the **Confirmation** dialog. The script template is deleted.

9.11 Apply Templates

Users with **Lighthouse Administrator** privileges (i.e. users with the **Lighthouse Administrator** role or users who are members of groups with the **Lighthouse Administrator** role) can access **CONFIGURE > CONFIGURATION TEMPLATING > Apply Templates** and execute templates affecting any node.

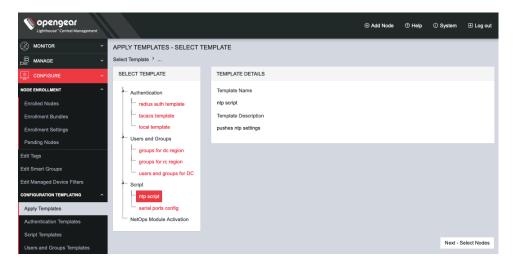
Users with Node Administrator privileges (i.e. users with the Node Administrator role or users who are members of groups with the Node Administrator role) can access **CONFIGURE > CONFIGURATION TEMPLATING > Apply Templates** and execute templates affecting nodes in Smart Groups linked to their role.

Apply Templates consists of four stages, each one a step in the overall wizard. The steps are:

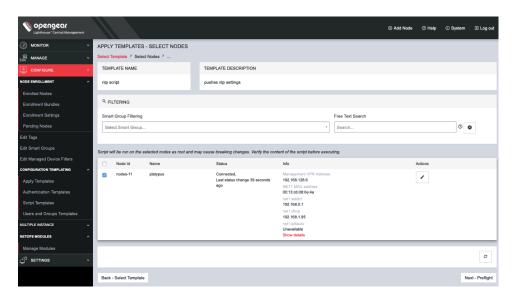
- 1. Select Template.
- 2. Select Nodes.
- 3. Preflight. This test run simulates what happens if the template is pushed to the selected nodes.
- 4. Execution.

To apply a template:

Select CONFIGURE > CONFIGURATION TEMPLATING > Apply Templates.



- Select a template from the existing template tree. Template Details populates with details from the selected template.
- 3. Click Next Select Nodes. The Select Nodes stage loads.



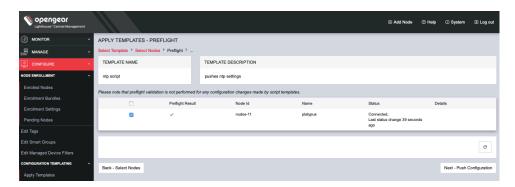
4. Select nodes from the list of enrolled nodes. **Smart Group Filtering** and **Free Text Search Filtering** can be used to narrow down the results.

The screenshot above shows filtering being used to set the list of enrolled nodes to match the set of nodes an administrator wishes to deal with.

NOTE: Third-party nodes are not supported for template execution.

5. Click **Next — Preflight**. The **Preflight** stage loads. This stage requires manual refresh to retrieve updated **Preflight Result** and **Details**.

After all nodes finish preflight, a success message appears and **Next — Push Configuration** becomes active.



 Select desired nodes for template execution and click Next — Push Configuration. The Configuration Status stage loads. This stage requires manual refresh to retrieve updated Push Result and Details. OPENGEOF

Lighthoose' Central Management

APPLY TEMPLATES - CONFIGURATION STATUS

Select Template > Select Nodes > Preflight > Configuration Status

TEMPLATE NAME TEMPLATE DESCRIPTION

ntp script pushes nip settings

Proflight Nodes

Enrollment Settings

Pending Nodes

Enrollment Settings

Pending Nodes

Edit Torgs

Edit Smart Groups

Edit Managed Opvico Filters

O Add Node O Help O System © Log out

Saleux Success

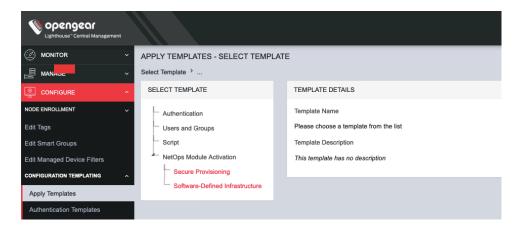
Select Template > Saleux Nodes > Vertilipt > Vertil

After all nodes finish the template push, a success message appears.

9.12 Manually Activate Secure Provisioning or Software Defined Infrastructure via Template

Users assigned to the **Lighthouse Administrator** role can manually apply the **Secure Provisioning NetOps Module** or **Software Defined Infrastructure** to desired OPERATIONS MANAGER nodes.

- As a Lighthouse administrator, choose CONFIGURE > CONFIGURATION TEMPLATING > Apply Templates
- 2. Click Secure Provisioning or Software Defined Infrastructure under NetOps Module Activation.



- 3. Click Next Select Nodes
- 4. Choose the desired OPERATIONS MANAGER nodes by clicking the checkboxes next to them.
- 5. Click **Next Preflight**. Refresh to ensure the preflight check has succeeded.
- 6. When preflight is complete, click **Next Push Configuration**.

10. Multiple Instance

This chapter discusses licensing, setup, configuration, promoting and disconnecting secondary instances, and upgrading a multiple instance Lighthouse.

10.1 Licensing

Multiple instance functionality requires the installation of a valid license with the multiple instance feature. This license must only be installed on the primary Lighthouse instance.

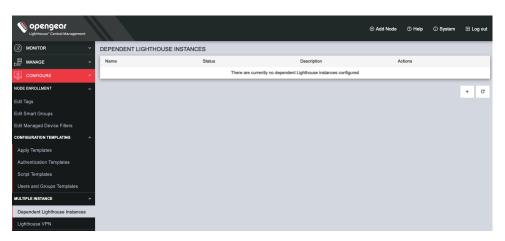
If a multiple instance license is not installed:

- The dependent Lighthouse instances page will display a banner on an empty page
- The multiple instance Lighthouse VPN page will display a banner but will allow the user to modify the default VPN settings in case it conflicts with their network.

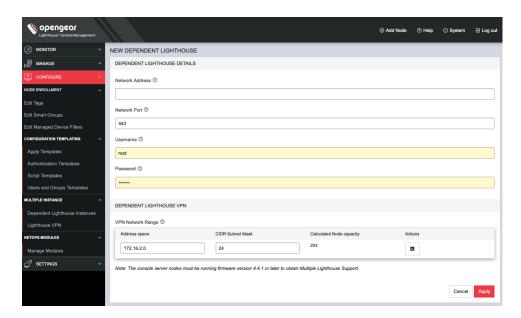
10.2 Setting up a multiple instance

Lighthouse supports up to 10 secondary instances for each primary.

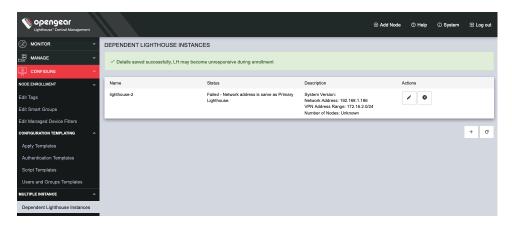
- 1. Start with what will be the primary instance and one or more Lighthouse instances to act as secondary. All instances must have the same version of Lighthouse. To support more than one instance you must use 19.Q3 or later.
- 2. Configure the networking information for each instance (hostname, external endpoints, network addresses).
- 3. Configure time settings of each instance.
- 4. Install a license with the multiple instance feature on the primary Lighthouse.
 - a. On the primary Lighthouse, click **Configure > MULTIPLE INSTANCE > Dependent Lighthouse Instances.**



b. Click **Add**. Enter the network address, username and password of a Lighthouse instance to enroll as secondary. Optionally enter a valid, unused network subnet to use as the dependent lhvpn address range. If none is entered, a default will be assigned.



Dependent Lighthouse enrollment will show status as is moves from Pending > Registered > Enrolled.



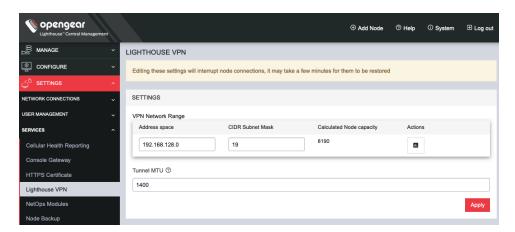
6. When the VPN connection is established between primary and secondary Lighthouse, this page will display **Connected** with the time since the last status change and **Disconnected** when the connection is lost. Any errors in the enrollment process will be displayed in the status column.



10.3 Multiple instance configuration

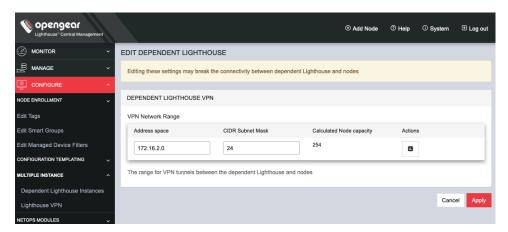
Lighthouse with multiple instance support requires multiple separate subnets for Lighthouse VPN connections: between each instance and its nodes, and between the primary and dependent Lighthouses. Each subnet must not overlap any subnet in use by another Lighthouse instance.

The subnet between the primary Lighthouse and its nodes is modified under **Settings > SERVICES > LIGHTHOUSE VPN** on the primary Lighthouse. **Calculated Node capacity** displays the addressable nodes based on the network address and CIDR mask.

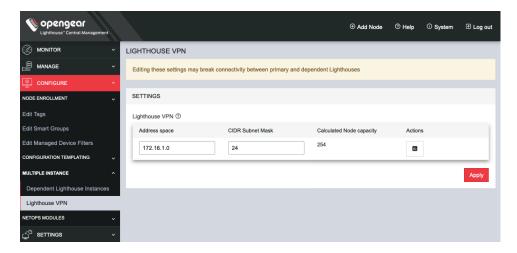


A secondary Lighthouse is read-only and cannot be modified. The **Settings > SERVICES > LIGHTHOUSE VPN** page displays the subnet used by this Lighthouse instance, but it cannot be modified directly.

The subnet between each secondary Lighthouse and its nodes can be modified on the primary Lighthouse under **Configure > MULTIPLE INSTANCE > Dependent Lighthouse Instances > Edit**.



The subnet between the primary Lighthouse and dependent Lighthouse instance can be modified on the primary Lighthouse under **Configure > MULTIPLE INSTANCE > LIGHTHOUSE VPN**



Other information that is specific to dependent Lighthouse should be configured before enrolling but can be modified on the primary Lighthouse via ogconfig-cli.

Instance specific information includes:

- hostname
- time zone
- networking
- external interfaces

The instance specific information is present on both Lighthouses but read-only on the secondary Lighthouse. Both configurations can be viewed via ogconfig-cli.

Primary Lighthouse configuration is stored in lighthouse_configurations[0] Secondary Lighthouse configuration is stored in lighthouse_configurations[1]

View all secondary Lighthouse instance specific configuration (can be run on either Lighthouse instance):

```
ogconfig-cli
print lighthouse_configurations[1]
```

You can modify secondary configuration from primary Lighthouse. For example, to update the hostname of the secondary Lighthouse, run the following commands on the Primary Lighthouse:

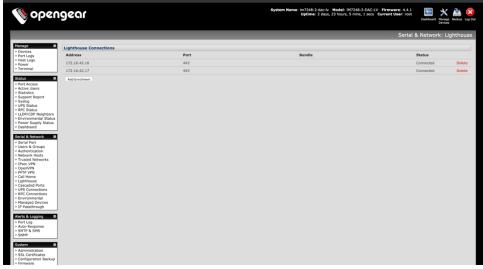
```
ogconfig-cli
set lighthouse_configurations[1].hostname new_name
push
```

10.4 Disconnecting a secondary instance

Dependent Lighthouse instances can be removed from the primary Lighthouse. To do so, click **Configure** > **MULTIPLE INSTANCE** > **Dependent Lighthouse Instances**, and click the **x** button under **Actions** next to the instance.

The secondary Lighthouse will begin unenrollment, which will factory reset the secondary Lighthouse. A user will be required to enter a new root password via console when it reboots.

You will need to manually remove the connection to the secondary Lighthouse from each connected node. Clean dead connections from node side by clicking the Delete link in the Console Server.



10.5 Promoting a secondary instance

When a primary Lighthouse is no longer reachable, a secondary Lighthouse instance can be promoted to primary. The new primary can then be used to enroll a secondary Lighthouse if required.

NOTE: This should only be performed if the primary Lighthouse has no chance of returning, the procedure is not reversible and will break all node connections with the previous primary instance. The previous primary instance must be factory reset before it can be used again.

To promote a secondary instance to primary, login as root on the secondary instance via console or ssh and run

```
promote-secondary-lighthouse
```

You will need to remove all dead connections from node side from the Console Server. The Promotion tool deletes connection between primary and secondary instance but does not touch node connections.

The new primary can then be used to enroll a secondary Lighthouse if required.

NOTE: If the previous primary becomes accessible again, it will not be able to connect to its enrolled nodes or the previous secondary Lighthouses.

10.6 Upgrading a multiple instance Lighthouse

To upgrade a Multiple Instance Lighthouse:

When the primary Lighthouse is updated, any secondary Lighthouses will be updated in a rolling fashion after the primary has successfully booted. If any Lighthouse fails to successfully update along the way, the update will stop.

Lighthouse User Guide

If the auto update fails, a manual update can be performed.

To upgrade a Lighthouse running version 5.3.0 with enrolled dependent instances, a script called 'sysflash_mi_upgrade_bootstrap.sh' which is provided with the Lighthouse 2019.Q2 or later release must be used.

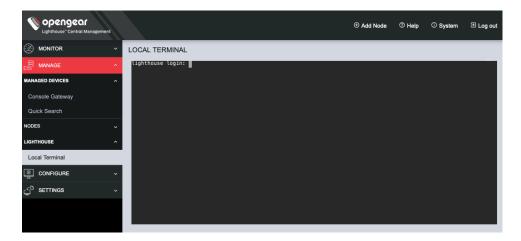
To upgrade the secondary independently of the primary:

- 1. Upload sysflash_mi_upgrade_bootstrap.sh script to the secondary Lighthouse instance.
- 2. Ensure that the script is executable
- 3. Run the command as you would with sysflash. It can be passed a URL to the upgrade file or a path to the file on the box.

11. Command line tools

Lighthouse includes a web-based terminal. To access this bash shell instance:

1. Select MANAGE > LIGHTHOUSE > Local Terminal.



- 2. At the presented login prompt, enter an administrator's username and press Return.
- 3. A password: prompt appears. Enter the administrator's password and press Return.
- 4. A bash shell prompt appears.

This shell supports most standard bash commands and also supports copy-and-paste to and from the terminal.

Lighthouse-specific shell-based tools are listed below.

```
node-command --list-nodes
```

Example node-command Output

```
== node-command ID 2017-05-19T14:08:33.360164_29534 == 14:08:33 [SUCCESS] BNE-R01-ACM7004-5 192.168.128.2:22 OpenGear/ACM7004-5 Lighthouse 3b90d826 -- Tue May 9 13:42:16 EST 2017 14:08:33 [SUCCESS] BNE-R02-IM7216 192.168.128.3:22 OpenGear/IM72xx Lighthouse 3b90d826 -- Tue Jul 5 13:42:16 EST 20167
```

11.1 node-info

node-info is a shell-based tool for pulling more detailed information from console servers.

Example node-info output

```
$ node-info -A
BNE-R01-ACM7004-5
          address: 192.168.128.2
```

Lighthouse User Guide

```
id: nodes-1
ssh port: 22
description: Brisbane Rack 1
enrollment status: Enrolled
connection status: Connected
BNE-R02-IM7216
address: 192.168.128.3
id: nodes-2
ssh port: 22
description: Brisbane Rack 2
enrollment status: Enrolled
connection status: Connected
```

11.2 node-upgrade

node-upgrade is a tool for running bulk firmware upgrades on managed console servers.

By passing in required information — such as the firmware version to upgrade to, the location of the firmware image to upgrade with, and the nodes to upgrade — via appropriate flags, <code>node-upgrade</code> can upgrade the firmware on multiple console servers and report results back to <code>STD OUT</code> with a single command.

node-upgrade accepts twelve flags as follows:

-hhelp	Display this message
-qquiet	Suppress command output
-bbatch	Suppress node-command output
-llist-nodes	List all nodes matching query, or all nodes if none selected
-inode-id=ID	Select node by config ID
-nnode-name=name	Select node by name
-anode-address=address	Select node by VPN address
-gsmartgroup=name	Select nodes by the smart group they resolve to
-Aall	Select all available nodes
-ffirmware-dir	The directory of the firmware file(s)
-vversion	The firmware version to upgrade to
-zignore-version	Ignore firmware version warnings for upgrade

An example node-upgrade run

The following is an example <code>node-upgrade</code> command. It sets <code>/mnt/nvram/</code> as the directory <code>node-upgrade</code> looks to for the firmware image used as the source for all the firmware upgrade attempts. Every console server being managed from the active Lighthouse instance is targeted for an upgrade and the target console servers are set to upgrade to firmware 4.1.0.

```
# node-upgrade -A -f /mnt/nvram -v 4.1.0
```

When run, node-upgrade returns information to STD OUT, such as the following:

Lighthouse User Guide

```
Upgrading firmware for device family: ACM550X
Upgrading firmware for device family: CM71XX
Upgrading firmware for device family: CM7196
Upgrading firmware for device family: ACM7004-5
Upgrading firmware for device family: IM72XX
im7208: flashing firmware file: im72xx-4.1.0.flash
[FAILURE] acm5508: not upgraded to OpenGear/ACM5508-2 version 4.1.0.
Reason for failure: No firmware available for ACM550X device family.
[FAILURE] cm7148: not upgraded to OpenGear/CM7148-2-DAC version 4.1.0.
Reason for failure: netflash failed due to the same firmware currently
on the device.
[FAILURE] cm7196: not upgraded to OpenGear/CM7196A-2-DAC version
4.1.0. Reason for failure: netflash failed due to the same firmware
currently on the device.
[FAILURE] acm7004: not upgraded to OpenGear/ACM7004-5-LMR version
4.1.0. Reason for failure: netflash failed due to the same firmware
currently on the device.
[SUCCESS] im7208: upgraded to OpenGear/IM7208-2-DAC-LR version 4.1.0.
```

node-upgrade returns status codes 0 (success) or 1 (failure) when particular conditions are met.

Exit code 0 (success) is returned under the following conditions:

- Success
- Successful upgrade of all nodes.
- No nodes selected for upgrade.
- No firmware found in nominated directory.

Exit code 1 (failure) is returned under the following conditions:

- Missing or invalid command line options.
- The current user is not authorized to execute commands on a node.
- The specified firmware directory was invalid (i.e. because it does not exist or is not readable).
- At least one node upgrade failed.

11.3 ogadduser

ogadduser is a shell-based tool for creating users.

Basic ogadduser usage syntax is as follows:

```
$ ogadduser -u testuser -p mypassword -g admin
```

NOTE: When a new user is created via ogadduser, an entry is added to the syslog.

11.4 ogconfig-cli

ogconfig-cli allows users to inspect and modify the configuration tree from the command line. It is transactional in nature, allowing users to ensure their configuration is correct before pushing it to the configuration server.

As the root user, start the tool with:

```
ogconfig-cli
```

11.4.1 Commands to try from within the ogconfig-cli tool

```
• help
```

- get .
- print . 2
- print users[0].username
- find users enabled false

11.4.2 Config searches using ogconfig-cli

Simple config searches can be performed from inside ogconfig-cli with the find command.

NOTE: The element being searched must be a list, otherwise the command returns an error.

The syntax is:

```
find <path of list to search <element to search for> <value to search for>
```

For example, to find enabled users use:

```
ogcfg > find users enabled true
```

Or to find the enabled ports on a particular node set:

```
ogcfg> find nodes[0].ports mode 'ConsoleServer'
```

11.4.3 Changing a configuration from within ogconfig-cli

From inside ogconfig-cli:

```
ogcfg> set system.hostname "opengear-lighthouse-new"
ogcfg> push
ogcfg> quit
```

To see that the change has taken effect:

```
$ cat /etc/hostname
```

Lighthouse User Guide

A configuration change doesn't take effect until it is pushed to the configuration server. For example, from inside ogconfig-cli:

```
ogcfg> set system.hostname "opengear-lighthouse-new-again"
ogcfg> print system.hostname
ogcfg> quit
```

To verify that the change did not yet take effect:

```
$ cat /etc/hostname
```

11.4.4 Configuration validation from within ogconfig-cli

Configuration is validated before being applied so that an incorrect configuration cannot be accidentally set. For example, from inside ogconfig-cli, setting an invalid ethernet link speed is rejected:

11.4.5 Modify LHVPN keepalive timeout for different sized deployments with ogconfig-cli

The lhvpn timeout (in seconds) should be adjusted depending on the number of nodes to ensure stable connections are maintained. We recommend these settings:

```
Fewer than 100 nodes: timeout = 60
100 to 599 nodes: timeout = 120
600 to 1199 nodes: timeout = 240
1200 to 2200 nodes: timeout = 360
```

The lhvpn timeout can be modified by running the following commands, where <timeout_val> is the number of seconds:

```
ogcfg> set services.lhvpn.server.keepalive.timeout <timeout_val>
ogcfg> push
```

NOTE: VPN connections will be restarted after pushing a new timeout value.

11.4.6 Support for mounting the hard disks with ogconfig-cli

Extra hard disks can be mounted in the Lighthouse VM by adding them to the configuration. Each new disk needs to have a partition created and formatted. Partitions can be created using fdisk or cfdisk, and should be formatted using the ext4 filesystem, using the mkfs.ext4 command:

```
root@lighthouse:~# mkfs.ext4 /dev/sdb1
```

The directory in which to mount the filesystem must be created. In general, new filesystems should be mounted in the provided mountpoint of /mnt/aux. Any other filesystems should be mounted within the filesystem mounted here.

Add the information to the configuration system using ogconfig-cli as follows, modifying the path for the specific situation.

```
ogcfg> var m !append system.mountpoints map
{8435270-fb39-11e7-8fcf-4fa11570959}: Map <>
ogcfg> set {m}.node "/dev/sdb1"
{b8c37c6-fb39-11e7-971c-23517b19319}: String </dev/sdb1>
ogcfg> set {m}.path "/mnt/aux"
{1fb50d8-fb39-11e7-994c-0f10b09cbd4}: String </mnt/aux>
ogcfg> push
OK
```

11.4.7 Support for multiple instance Lighthouse with ogconfig-cli

Configuration system information can be displayed, searched, and set from both the primary and secondary Lighthouse instances. To reference the primary instance, use lighthouse_configurations[0]. The secondary instance is reachable with lighthouse configurations[1].

For example, to display nodes all network connections to the primary Lighthouse, use:

```
ogcfg> print lighthouse configurations[0].system.net.conns
```

11.5 oglicdump

oglicdump is a shell-based tool for displaying and saving the current third-party licensing status of a Lighthouse instance.

When used without a switch, oglicdump writes the current status to STD OUT.

To write this status out to a file, or in machine readable form, or as a raw license container string, or to write out a sub-set of the licensing information (such as licenses for a given SKU), use one of the switches oglicdump supports:

```
Displays this help.
-h
                    Display version information
-77
                    File to write out to. Default is stdout.
-o <file>
                    Specific SKU code to dump out. Default is all SKU codes.
-s <SKU>
                    Specific feature value to dump out. This is only valid in conjunction with -s.
-f <feature>
                    Output contacts only. This is only valid in conjunction with -s.
-C
                    Output machine readable, as in compact formatted.
-m
                    Output the raw license container strings from config.
-r
```

11.6 cron

The cron service can be used to schedule file execution at specific times. Daemon can be managed via the /etc/init.d/crond interface, and cron tables managed via crontab.

Usage:

```
crontab [options] file
crontab [options]
crontab -n [hostname]
```

Options:

To perform start/stop/restart on crond service:

```
/etc/init.d/crond start
```

To verify the current crond status:

```
/etc/init.d/crond status
```

To check current cron jobs running with the following command to list all crontabs:

```
crontab -1
```

To edit or create a custom crontab file:

```
crontab -e
```

This opens a personal cron configuration file. Each line can contain one command to run. The following format is used:

```
minute hour day-of-month month day-of-week command
```

For example, the following entry will run a the specified backup. sh script every day at 3am:

```
0 3 * * * /etc/config/backup.sh
```

When finished, save and close the crontab file.

11.7 sysflash

sysflash is the shell-based tool for upgrading a Lighthouse instance's system.

Basic syntax is as follows:

sysflash [flags] [path/to/system-image.lg_upg | Percent-encoded URL to firmware-image.lg_upg]

NOTE: URLs must be Percent-encoded and image filenames cannot include spaces.

sysflash includes eight flags which modify the standard upgrade behavior as well as the -h or --help flag, which returns all the available flags and their effects:

```
Override board name (currently lighthouse-vm)
-b, --board-name <name>
-B, --board-revision <version> Override board revision (currently 1.0)
                                     Override vendor (currently opengear)
-V, --vendor <vendor>
-I, --no-version-check
                                     Do not check software version for upgradability
                                     Do not migrate current config. Start fresh.
-m, --no-migration
                                     Increase verbosity (may repeat)
-v, --verbose
                                     Do not modify bootloader (implies --no-reboot)
-o, --no-boot-once
                                     Do not reboot after upgrading
-r, --no-reboot
                                     Print this help
-h, --help
```

11.8 Selecting nodes using shell-based tools

There are a number of ways to select nodes, also known as console servers, as targets on which to run a command. These can be used multiple times, or together, to select a range of console servers:

Select individually by name, address, Lighthouse VPN address, config index or smart group (as per --list-nodes output):

```
node-command --node-name BNE-R01-IM4248 node-command --node-address 192.168.0.33 node-command --node-index nodes-1 node-command --smartgroup="model-acm"
```

11.8.1 Select all nodes

```
node-command --all
```

11.8.2 Running commands on selected nodes

Once nodes are selected, the commands to be run for each can be given. These are run on each managed node in parallel. Any command which can be run from a node shell can be run on each managed node.

NOTE: All commands are run as root.

For example, to check the version on two specific, configured nodes, selecting one by name and the other by index, run the following command:

Lighthouse User Guide

NOTE: When using non-trivial selection arguments, check which target nodes have been selected on the initial command pass by using the --list-nodes switch rather than the final command.

12. System upgrades

A Lighthouse appliance's system can be upgraded using a .1h upg image file.

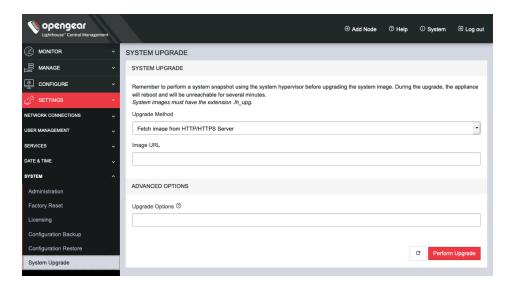
NOTE: Although upgrades do not overwrite existing configurations or user files, you should <u>perform a Configuration Backup</u> prior to upgrading.

Once the upgrade is complete, the Lighthouse instance reboots. It is unavailable during the reboot process.

12.1 Upgrading the system from within Lighthouse

To upgrade a Lighthouse instance's system using the Lighthouse UI:

- 1. Select **SETTINGS > SYSTEM > SYSTEM Upgrade**.
- 2. Select the Upgrade Method, either Fetch image from HTTP/HTTPS Server or Upload Image.



If upgrading via Fetch image from HTTP/HTTPS Server:

- 1. Enter the URL for the system image in the **Image URL** text-entry field.
- 2. Click Perform Upgrade.

Or if upgrading via Upload Image:

- 1. Click the **Choose file** button.
- 2. Navigate to the directory containing the system-upgrade-image.lh upg file.
- 3. Select the system-upgrade-image.lh upg file and press Return.
- 4. Click Perform Upgrade.

NOTE: The **Advanced Options** section, which expands to present an **Upgrade Options** text-entry field, should only be used if a system upgrade is being performed as part of an Opengear Support call.

Once the upgrade has started, the **System Upgrade** page displays feedback as to the state of the process.

A system upgrade attempt returns the error **System version was not higher than the current version** if the selected image file is not a more recent version than the installed version.

12.2 Upgrading the Lighthouse system via the Local Terminal

Lighthouse includes a shell-based tool — sysflash — that allows a user with administrative privileges to upgrade the instance's system from the **Local Terminal**.

To upgrade Lighthouse instance's system using the Lighthouse Local Terminal:

- 1. Select MANAGE > LIGHTHOUSE > Local Terminal.
- 2. At the [hostname] login: prompt, enter an administrator username and press Return.
- 3. At the Password: prompt, enter the administrator's password and press Return.
- 4. To use sysflash in conjunction with a .1h upg file available via an HTTP or HTTP server:

At the Local Terminal bash shell prompt, enter a URL. It must be URL-encoded:

```
sysflash\ http[s] \$3A\$2F\$2Fdomain.tld\$2Fpath\$2Fto\$2Ffirmware-upgrade-image.lh\ upg
```

5. Press **Return**.

To use sysflash in conjunction with a .1h upg file available via the local file system:

1. At the Local Terminal bash shell prompt enter:

```
sysflash /path/to/system-upgrade-image.lh upg.
```

2. Press Return.

NOTE: sysflash includes several flags that allow for variations in the standard system upgrade process. These flags should not be used unless directed to do so by Opengear Support.

Flags are listed by running either of the following at a Local Terminal bash shell prompt:

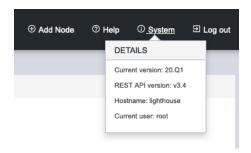
- sysflash -h or
- sysflash --help
- The same listing is presented in the sysflash entry of the Command line tools chapter above.

13. Troubleshooting

13.1 Finding the current Lighthouse instance version

13.1.1 Using the web UI

- 1. Click **System** on the top right of the Lighthouse instance's web UI.
- 2. The **Details** menu appears, listing the Lighthouse instance's **Current version**, **REST API version**, **Hostname**, and **Current user**.



13.1.2 Via the local Lighthouse shell

- 1. Click MANAGE > LIGHTHOUSE > Local Terminal
- 2. At the [hostname] login: prompt, enter an administrator username and press Return.
- 3. At the Password: prompt, enter the administrator's password and press Return.
- 4. At the bash shell prompt, enter cat /etc/version and press Return.

The current Lighthouse instance's version is returned to STD OUT. For example:

```
root@lighthouse:~# cat /etc/version
2020.Q1.0
```

NOTE: The procedure above uses the Web UI to reach the Lighthouse Local Terminal. This is not the only way to reach the Lighthouse shell and <code>cat /etc/version</code> works in any circumstance where an administrator has access to the Lighthouse shell. For example, many of the Virtual Machine Manager applications that can run a Lighthouse instance offer virtual console access. If this is available and an administrator logs in to the Lighthouse shell via this console, the command string works as expected.

13.1.3 Other information sources related to a Lighthouse instance's version

Two other command strings can be useful when specifics about a particular Lighthouse instance are needed.

Both these commands can be run by an administrator with access to a running Lighthouse instance's bash shell.

First is cat /etc/sw*. This command concatenates the following four files to STD OUT:

Lighthouse User Guide

```
/etc/sw_product
/etc/sw_variant
/etc/sw_vendor
/etc/sw_version
```

For example:

```
# cat /etc/sw*
lighthouse
release
opengear
2020.Q1.0
```

Second is cat /etc/issue./etc/issue is a standard *nix text file which contains system information for presenting before the system's login prompt. On a Lighthouse instance, etc/issue contains the vendor, and the Lighthouse/Lighthouse version

```
# cat /etc/issue
Opengear Lighthouse 2020.Q1.0 \n \1
```

13.2 Technical support reports

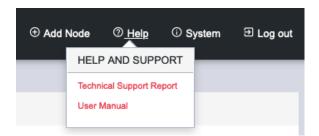
Lighthouse can generate a technical support report that includes Lighthouse configuration information and the current system log for the Lighthouse VM.

In the case of contacting the Opengear Technical Support, the support technician may ask for this report.

13.2.1 Generate a support report via the Lighthouse interface

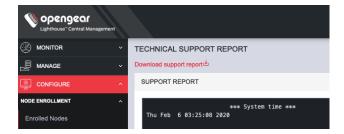
To generate a complete configuration and status report regarding a given Lighthouse VM:

1. Select Help > Technical Support Report.



Lighthouse generates this support report on demand and the report includes the current system log. This process can take several minutes.

2. Click Download support report.



This downloads a PKZip archive to the local system. The archive's filename is structured as follows:

```
support-[host-name]-[iso-8601-order-date-and-time-stamp].zip
```

It contains two files:

- system.txt the configuration information also presented in the Technical Support Report window.
- messages the current Lighthouse VM system log.

The two files are also presented in the **Support Report** text box below the **Download support report** link. Because the report includes the current system log, this is a long but scrollable presentation and is searchable using the web browser's built-in search function.

13.2.2 Generate a support report via the local terminal

To generate a complete configuration and status report regarding a given Lighthouse VM:

- 1. Select MANAGE > LIGHTHOUSE > Local Terminal.
- 2. At the [hostname] login: prompt, enter an administrator username and press Return.
- 3. At the password: prompt, enter the administrator's password and press Return.
- 4. At the bash shell prompt, enter

```
support-report -z > /tmp/support.zip
```

and press Return

The -z switch generates the same combined file produced by the **Download support report** link noted in the Lighthouse UI-specific procedure.

NOTE: In the example above, the redirect saves the generated PKZip file to /tmp/support.zip. However, be aware that the /tmp directory is deleted during a reboot, so the file might be saved to a different location.

Here are two options for copying the file from Lighthouse:

• Use SCP from a Mac or Windows client. As scp only requires ssh access, no additional configuration is required on Lighthouse for this to work.

```
support.zip 100% 321 604.0KB/s 00:00
```

For Windows users, WinSCP on Win10 also works.

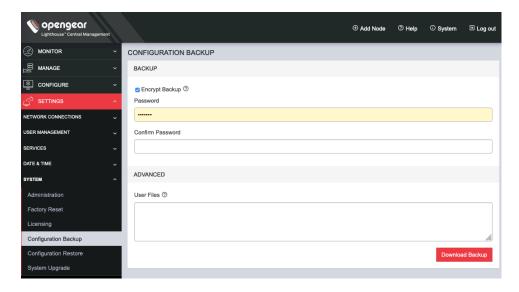
• Use the FTP client on Lighthouse to copy the file to an FTP server. Passive mode must be used for this to work. Example:

```
root@LH5-UK-Lab:/tmp# ftp
ftp> open 192.168.0.216
Connected to 192.168.0.216.
220 im7200-demo-uk FTP server (GNU inetutils 1.4.1) ready.
Name (192.168.0.216:root): fred
331 Password required for fred.
Password:
230- *** Opengear UK Demo IM7216 ***
230 User fred logged in.
Remote system type is UNIX.
Using binary mode to transfer files.
ftp> passive
Passive mode on.
ftp> bin
200 Type set to I.
ftp> put support.zip
227 Entering Passive Mode (192,168,0,216,208,166)
150 Opening BINARY mode data connection for 'support.zip'.
226 Transfer complete.
4132664 bytes sent in 0.128 seconds (32262492 bytes/s)
ftp> quit
221 Goodbye.
```

13.3 Configuration Backup

Before performing a factory reset or system upgrade, you may want to backup the current Lighthouse configuration. To do so:

1. Select Settings > SYSTEM > Configuration Backup.

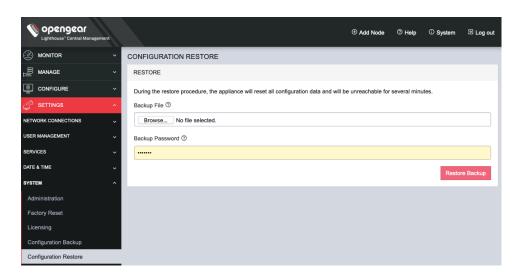


- 2. If desired, check **Encrypt backup**. Enter and confirm a password.
- 3. Under the **Advanced** section, specify the paths to any **User Files** you also wish to include in the backup.
- 4. Click Download Backup and save this file. The filename consists of a timestamp and lh_bak extension, for example: lighthouse-20190710100325.lh bak

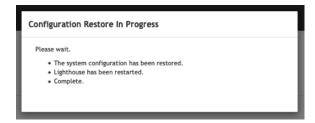
13.4 Configuration Restore

To restore the configuration and user files you backed up using Configuration Restore:

1. Select **Settings > SYSTEM > Configuration Restore**.



- 2. Locate the file you downloaded when you performed the Configuration Backup.
- 3. If you chose Encrypt backup when creating the backup, enter the Backup Password.
- 4. Click Restore Backup.



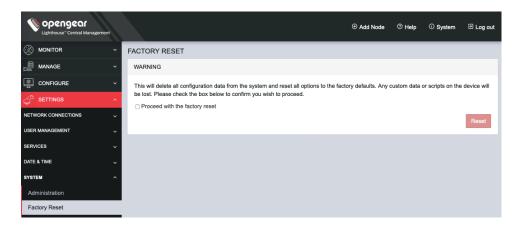
5. Lighthouse will restore the backup and any included user files and restart.

13.5 Returning a Lighthouse instance to factory settings

NOTE: During this process, the current Lighthouse configuration will be overwritten and user files will be deleted. If you wish, you can create a <u>backup of the configuration and any desired user files</u>.

To return an enrolled console server to its factory settings using Lighthouse:

- Login to the Lighthouse web-based interface as root. Other users, even those with full
 administrative privileges, do not have the permissions required to reset the Lighthouse VM to its
 factory settings.
- 2. Select SETTINGS > SYSTEM > Factory Reset.



- 3. Select the Proceed with the factory reset checkbox.
- 4. Click Reset.

Running the following shell script as root performs a full factory reset:

/usr/bin/factory reset

This script prompts for confirmation before performing the factory reset. The factory reset procedure and the shell script are equivalent to logging in to a console server's web-based management interface (see Connecting to a console server's web-management interface above) and doing the following:

- 1. Select **Administration**
- 2. Check the **Config Erase** checkbox.

3. Click Apply.

NOTE: Returning a console server to its factory settings in this fashion does **not** un-enroll the server from the Lighthouse VM.

NOTE: The latest User Manual can be downloaded from the <u>Opengear documentation</u> page at <u>opengear.com/support/documentation</u>. It can be accessed by **Help > User Manual** link in the top bar menu.

14. EULA and GPL

The current Opengear end-user license agreement and the GPL can be found at http://opengear.com/eula.